



## Announcement Summary

**Entity name**

TECHGEN METALS LTD

**Date of this announcement**

Thursday February 15, 2024

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Class D Performance Rights expiring 15 February 2028	600,000	15/02/2024
New class - code to be confirmed	Class E Performance Rights expiring 15 February 2028	600,000	15/02/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

TECHGEN METALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

624721035

**1.3 ASX issuer code**

TG1

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

15/2/2024



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

**Announcement Date and Time**

15-Dec-2023 13:58

**Announcement Title**

New - Proposed issue of securities - TG1

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

15/2/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Class D Performance Rights expiring 15 February 2028; Refer to Schedule 3 of Notice of General Meeting released on the ASX platform on 15 December 2023

#### Issue details

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**Number of +securities**

600,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

15/2/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Class E Performance Rights expiring 15 February 2028; Refer to Schedule 3 of Notice of General Meeting released on the ASX platform on 15 December 2023



Issue details

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**Number of +securities**

600,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil

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## Part 3C - number and type of +securities the subject of this notification (new class)

**ASX +security code**

New class - code to be confirmed

**+Security description**

Class D Performance Rights expiring 15 February 2028

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

15/2/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer to Schedule 3 of Notice of Meeting

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02754656-6A1186707>**Any other information the entity wishes to provide about the +securities the subject of this notification**

## Issue details

**Number of +securities**

600,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

Class E Performance Rights expiring 15 February 2028

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

15/2/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer to Schedule 3 of Notice of Meeting

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02754656-6A1186707>



**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

600,000

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TG10 : OPTION EXPIRING 05-FEB-2026	12,491,072
TG1 : ORDINARY FULLY PAID	127,132,568

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TG1AG : OPTION EXPIRING 16-NOV-2024 EX \$0.30	4,000,000
TG1AH : PERFORMANCE RIGHTS	3,500,000
TG1AJ : OPTION EXPIRING 16-AUG-2026 EX \$0.20	5,285,716
TG1AD : OPTION EXPIRING 07-APR-2024 EX \$0.30	11,000,000
TG1AC : OPTION EXPIRING 07-APR-2024 EX \$0.30	2,333,334
TG1AE : PERFORMANCE RIGHTS	4,700,000
New class - code to be confirmed : Class D Performance Rights expiring 15 February 2028	600,000
New class - code to be confirmed : Class E Performance Rights expiring 15 February 2028	600,000