

ASX Announcement

15 February 2024



NOTIFICATION PURSUANT TO SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001

M3 Mining Limited (ASX:M3M) (M3 Mining or the Company) advises that on 15 February 2024 it issued 11,117,458 fully paid ordinary shares, being the first tranche of a recent placement to sophisticated and professional investors.

The Company notifies ASX that:

- (a) the Company issued the securities without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is given pursuant to paragraph (5)(e) of Section 708A of the Act;
- (c) as at the date of this notice the Company has complied with:
 - (i.) the provisions of Chapter 2M of the Act as they apply for the Company; and
 - (ii.) Section 674 of the Act; and
- (d) as at the date of this notice there is no information:
 - (i.) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii.) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - (A.) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (B.) the rights and liabilities attaching to the securities.

Yours sincerely,
Ben Donovan
Company Secretary

This announcement is authorised for release by the Company Secretary.



Registered Address

M3 Mining Limited
ACN 644 548 434
ABN 98 644 548 434

C/Argus Corporate Partners
Level 4, 225 St Goerges Terrace
Perth, WA 6000

www.m3mining.com.au

Directors

Russell Davis - Non-Executive Chairman
Simon Eley - Executive Director
Eddie King - Non-Executive Director

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Projects

Edjudina Gold Project (100% Owned)
Victoria Bore Copper Project (100% Owned)

Shares on Issue	58.43M
Share Price	\$0.06
Market Cap	\$3.50M
ASX Code	M3M

For further information please contact:

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Media

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About M3 Mining

M3 Mining Limited (ASX:M3M) is a Perth-based mineral exploration company focused on creating value for shareholders through exploration and development of a high-quality copper and gold exploration portfolio. M3 Mining's projects are strategically located in regions surrounded by majors and has experienced minimal modern, systematic exploration across both projects. The Company's strategy is to apply a systematic approach to the assessment and prioritisation of its projects, all of which have the potential to produce material discoveries.

