

# Market Announcement

16 February 2024

## Metals Acquisition Limited (ASX: MAC) – Admission and Quotation

### Description

Metals Acquisition Limited ('MAC') was admitted to the Official List of ASX on Friday, 16 February 2024.

The securities of MAC will commence quotation at 12:00 PM AEDT on Tuesday, 20 February 2024.

The shares of MAC will be settled in the form of CHESS Depositary Interests ('CDIs') at a ratio of 1:1

MAC raised \$325,000,016 pursuant to the offer under its replacement prospectus dated 3 February 2024, as varied by the supplementary prospectus dated 9 February 2024 by the issue of 19,117,648 shares at an issue price of \$17.00 per CDI.

### Quotation information

Quoted securities	Fully paid ordinary shares: 19,117,648 (equivalent to 19,117,648 CDIs)
CDI ratio	1 CDI : 1 Fully paid ordinary share
ASX code	Fully paid ordinary shares: MAC
Time	12:00 PM AEDT
Date	Tuesday, 20 February 2024
ASX trade abbreviation	METALSACQU
ISIN	Fully paid ordinary shares: AU0000319733
Registered office	3 <sup>rd</sup> Floor, 44 Esplanade Address: 3 <sup>rd</sup> Floor, 44 Esplanade, St. Helier, Jersey, JE4 9WG Phone: +61 411 789 606 Email: investors@metalsacqcorp.com
Company secretary	Mr Trevor Hart
Share registry	Computershare Investor Services Pty Ltd Address: Level 3, 60 Carrington Street, Sydney, NSW 2000 Phone: +61 02 8234 5000 Email: www-au.computershare.com/Investor/#Contact/Enquiry
Balance date	31 December
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Jersey, Channel Islands
Dividend policy	See section 4.8 of the Replacement Prospectus
Activities	Operation of the CSA Copper Mine in Cobar, New South Wales, Australia, and the acquisition and operation of metals and mining businesses in high

	quality, stable jurisdictions that are critical in the electrification and decarbonisation of the global economy.
<b>Joint Lead Managers</b>	Barrenjoey Markets Pty Limited & Canaccord Genuity (Australia) Limited
<b>Underwriter</b>	N/A
<b>ASX restricted securities</b>	None
<b>Other securities not quoted</b>	50,236,544 shares 8,838,260 public warrants exercisable at \$US11.50 each, expiring 15 June 2028 6,535,304 private warrants exercisable at US\$11.50 each, expiring 15 June 2028 3,187,500 financing warrants exercisable at US\$12.50 each, expiring 15 June 2028 592,799 Restricted Stock Units ('RSU') 362,660 Performance-based restricted Stock Units ('PSU') 61,898 Deferred Share Units ('DSU')

### What do I need to do and by when?

Please refer to MAC's Replacement Prospectus.

### Need more information?

For further information, please call the MAC Offer Information Line 1300 850 505 (within Australia) or +61 03 9415 4000 (outside of Australia).

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

ASX Compliance