



19 FEBRUARY 2024

ASX ANNOUNCEMENT

Progress Update

Further to the previous release of 2 February 2024, Ten Sixty Four Limited (Subject to Deed of Company Arrangement) (“Ten Sixty Four” or the “Company”; ASX:X64) provides the following further update on progress towards effectuation of the Deed of Company Arrangement (“DOCA”) dated 1 November 2023.

Restructuring Arrangements with Subsidiaries

The Company, MMPRC, KDTL and PMC continue to work on the restructuring framework agreement in relation to the in-principle terms of the restructuring of the intercompany debt obligations and certain commercial arrangements between for the purpose of effectuation of the DOCA. The date for this to be agreed has been extended to 21 February 2024 by mutual agreement. All other matters outlined in the Company’s 2 February 2024 release remain on track.

The Company will continue to provide updates as matters progress.

This announcement has been authorised for release by the Deed Administrator and the Board of Ten Sixty Four Limited.

Simon Theobald
Chief Executive Officer
Ten Sixty Four Limited

For further information:

Investors/Media
Michael Weir
Citadel-MAGNUS
0402 347 032
mweir@citadelmagnus.com

TEN SIXTY FOUR[®]

TEN SIXTY FOUR LIMITED
ABN: 60 099 377 849 | ASX: X64

📍 Level 1, Suite 3, 1209 Hay St,
West Perth WA 6005, Australia

📮 PO BOX 801
West Perth WA 6872, Australia

☎ +61 8 9474 1330

✉ admin@x64.gold

🌐 www.x64.gold

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