



ASX Announcement | 28 February 2024

Results of 2023 Annual General Meeting

Ora Gold Limited (ASX: OAU) (**Company**) wishes to advise that resolutions 1 to 11 put to the shareholders of the Company at the 2023 Annual General Meeting held on 28 February 2024 were carried with the requisite majority by way of a poll.

Item	Resolution	Result
1	Adopt Remuneration Report	Passed as an ordinary resolution
2	Re-election of Mr Frank DeMarte as a Director	Passed as an ordinary resolution
3	Ratification of Shares Issued to CEO	Passed as an ordinary resolution
4	Ratification of Placement Shares issued under Listing Rule 7.1	Passed as an ordinary resolution
5	Ratification of Placement Shares issued under Listing Rule 7.1A	Passed as an ordinary resolution
6	Approval of Additional 10% Placement Capacity	Passed as a special resolution
7	Issue of Options to Mr Frank DeMarte or his nominee(s)	Passed as an ordinary resolution
8	Issue of Options to Mr Rick Crabb or his nominee(s)	Passed as an ordinary resolution
9	Issue of Options to Mr Malcolm Randall or his nominee(s)	Passed as an ordinary resolution
10	Section 195 Approval	Passed as an ordinary resolution
11	Modification of Constitution	Passed as a special resolution

In accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act 2001 (Cth), details of the resolutions, the proxies received, votes cast and the results of the poll in respect of each resolution are set out in the attached schedule.

We confirm that in relation to resolution 6 (Approval of Additional 10% Placement Capacity) and resolution 11 (Modification of Constitution) both resolutions were carried by a sufficient majority as a special resolution.

The announcement has been authorised for release to ASX by the Company Secretary of Ora Gold Limited.

For further information contact:

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The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 Non-Binding Resolution to Adopt Remuneration Report	Ordinary	417,704,709 94.89%	2,688,352 0.61%	19,829,287 4.50%	272,864	441,533,996 99.39%	2,688,352 0.61%	272,864	Carried
2 Re-election of Mr Frank DeMarte as a Director	Ordinary	1,434,390,858 98.51%	6,675,630 0.46%	15,068,175 1.03%	695,364	1,482,859,033 99.55%	6,675,630 0.45%	695,364	Carried
3 Ratification of Shares issued to CEO	Ordinary	1,303,135,007 98.31%	7,228,085 0.55%	15,068,175 1.14%	131,398,760	1,322,203,182 99.46%	7,228,085 0.54%	160,798,760	Carried
4 Ratification of Placement Shares issued under Listing Rule 7.1	Ordinary	1,073,658,481 98.21%	4,482,751 0.41%	15,068,175 1.38%	757,704	1,092,726,656 99.59%	4,482,751 0.41%	30,157,704	Carried
5 Ratification of Placement Shares issued under Listing Rule 7.1A	Ordinary	1,073,631,481 98.21%	4,509,751 0.41%	15,068,175 1.38%	757,704	1,092,699,656 99.59%	4,509,751 0.41%	30,157,704	Carried
6 Approval of Additional 10% Placement Capacity	Special	1,437,522,112 98.68%	3,767,615 0.26%	15,382,596 1.06%	157,704	1,486,304,708 99.75%	3,767,615 0.25%	157,704	Carried
7 Issue of Options to Mr Frank DeMarte or his nominee(s) under the Plan	Ordinary	1,270,766,540 97.86%	12,744,585 0.98%	15,068,175 1.16%	158,250,727	1,319,234,715 99.04%	12,744,585 0.96%	158,250,727	Carried
8 Issue of Options to Mr Rick Crabb or his nominee(s) under the Plan	Ordinary	1,270,766,540 97.86%	12,744,585 0.98%	15,068,175 1.16%	118,715,158	1,319,234,715 99.04%	12,744,585 0.96%	118,715,158	Carried

9 Issue of Options to Mr Malcolm Randall or his nominee(s) under the Plan	Ordinary	1,270,766,540 97.86%	12,744,585 0.98%	15,068,175 1.16%	118,715,158	1,319,234,715 99.04%	12,744,585 0.96%	118,715,158	Carried
10 Section 195 Approval	Ordinary	1,435,137,770 98.68%	4,016,218 0.28%	15,068,175 1.04%	2,607,864	1,483,605,945 99.73%	4,016,218 0.27%	2,607,864	Carried
11 Modification of Constitution	Special	1,436,122,770 98.63%	4,889,082 0.34%	15,068,175 1.03%	750,000	1,484,590,945 99.67%	4,889,082 0.33%	750,000	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.