



Announcement Summary

**Entity name**  
[DE.MEM](#) LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Monday February 26, 2024

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
DEM	ORDINARY FULLY PAID	18,333,168	26/02/2024

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

[DE.MEM](#) LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

614756642

### 1.3 ASX issuer code

DEM

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

26/2/2024



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
21-Feb-2024 09:20	New - Proposed issue of securities - DEM	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



### Placement Details

## DEM : ORDINARY FULLY PAID

## 26/2/2024

### Distribution Schedule

%



Issue details

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**Number of +securities to be quoted**

18,333,168

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.09000000

**Any other information the entity wishes to provide about the +securities to be quoted**





## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
DEM : ORDINARY FULLY PAID	263,639,537

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
DEMAI : PERFORMANCE RIGHTS EXPIRING 31-DEC-2025	110,000
DEMAL : OPTION EXPIRING 02-AUG-2025 EX \$0.1820	2,000,000
DEMAM : OPTION EXPIRING 03-AUG-2025 EX \$0.2795	500,000
DEMAQ : PERFORMANCE RIGHTS EXPIRING 16-JAN-2026	500,000
DEMAO : OPTION EXPIRING 15-DEC-2025 EX \$0.2795	500,000
DEMAP : OPTION EXPIRING 16-JAN-2026 EX \$0.1206	500,000
DEMAJ : OPTION EXPIRING 01-JUN-2025 EX 27.95C	500,000
DEMAH : PERFORMANCE RIGHTS	500,000
DEMAF : OPTION EXPIRING 10-JUL-2024 EX 18C	750,000
DEMAR : OPTION EXPIRING 05-APR-2026 EX \$0.179	500,000
DEMAT : OPTION EXPIRING 23-MAY-2026 EX \$0.2058	2,250,000
DEMAN : OPTION EXPIRING 03-OCT-2025 EX \$0.2795	500,000
DEMAK : OPTION EXPIRING 23-JUN-2025 EX \$0.2237	500,000
DEMAS : OPTION EXPIRING 06-APR-2027 EX \$0.1398	250,000

