



Announcement Summary

Entity name

SINGULAR HEALTH GROUP LTD

Announcement Type

New announcement

Date of this announcement

Monday February 26, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
SHGAZ	PERFORMANCE RIGHTS	5,000,000	Expiry of option or other convertible security without exercise or conversion	26/02/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

SINGULAR HEALTH GROUP LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

58639242765

1.3 ASX issuer code

SHG

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/2/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
SHGAZ : PERFORMANCE RIGHTS	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
5,000,000	
Reason for cessation	
Expiry of option or other convertible security without exercise or conversion	
Date of cessation	Is the entity paying any consideration for the cessation?
26/2/2024	No
Any other information the entity wishes to notify to ASX about the cessation?	
Cancellation of unvested Class A Performance Rights previously issued at IPO that expired 31 December 2023 and have now been removed from the Company's register.	



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SHG : ORDINARY FULLY PAID	195,353,055

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SHGAW : CONVERTIBLE NOTES	80
SHGAX : OPTION EXPIRING 19-AUG-2024 EX \$0.24	800,000
SHGAAD : OPTION EXPIRING 08-DEC-2027 EX \$0.08	15,500,000
SHGAS : OPTION EXPIRING 20-DEC-2025 EX \$0.30	2,030,000
SHGAO : OPTION EXPIRING 10-FEB-2025 EX \$0.30	19,250,000
SHGAR : OPTION EXPIRING 30-NOV-2025 EX \$0.30	500,000
SHGAAB : OPTION EXPIRING 26-JUN-2026 EX \$0.10	19,674,651
SHGAAC : OPTION EXPIRING 10-AUG-2026 EX \$0.10	3,636,363
SHGAY : OPTION EXPIRING 23-DEC-2025 EX \$0.40	5,000,000
SHGAZ : PERFORMANCE RIGHTS	26,250,000
SHGAAA : OPTION EXPIRING 25-JAN-2026 EX \$0.20	1,720,000
SHGAAE : OPTION EXPIRING 09-FEB-2027 EX \$0.10	7,727,272

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

