

ASX RELEASE

5 March 2024

Amendment to Entitlement Offer Timetable

MTM Critical Metals Limited (ASX:MTM) (MTM or the **Company**) wishes to advise that further to the announcement dated 27th February 2024, the timetable for the proposed Entitlement Offer is being amended. The schedule has been adjusted to accommodate further disclosures regarding the Flash Metals' acquisition.

The Opening Date of the Offer is being deferred to Friday 15th March, which is after the Shareholder Meeting that is being held on 14th March to approve the issue of consideration securities that are proposed for the Flash Metals' acquisition. This will delay the close of the entitlement offer in line with the timetable set out below.

The Company will not be accepting or processing applications during the period prior to the revised Opening Date and no preference will be given to applications received prior to the Opening Date. The revised indicative timetable will be as follows:

Event	Date
Lodgement of Prospectus with ASIC and announcement of Entitlement Offer	12 February 2024
Ex date	14 February 2024
Record Date for determining Entitlements under the Entitlement Offer (5:00pm AWST)	15 February 2024
General Meeting of Shareholders	14 March 2024
Replacement Prospectus and Application Forms despatched to Eligible Shareholders and Company announces that this has occurred Opening Date of Offers	15 March 2024
Last day to extend Closing Date of Entitlement Offer	25 March 2024
Closing Date of Offers (5:00pm AEDT)	28 March 2024
Announcement of results of Entitlement Offer	2 April 2024
Anticipated date for issue of the New Shares and New Options (together the New Securities) under the Entitlement Offer Company lodges an Appendix 2A with ASX applying for quotation of the New Securities issued under the Entitlement Offer	4 April 2024
Anticipated date for commencement of New Securities issued under the Entitlement Offer trading on a normal settlement basis	5 April 2024

The dates for the Entitlement Offer above are indicative and subject to change without prior notice.

This announcement has been authorised for release by the Board of Directors.

For further information, please contact:

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References

MTM Entitlement Offer –

- ASX announcement – Prospectus Non-Renounceable Issue (dated 12 February 2024)
- ASX announcement – Amendment to Entitlement Offer Timetable (20 February 2024)

About MTM Critical Metals Limited

MTM Critical Metals Limited is an exploration company which is focused on searching for niobium (Nb) and rare earth elements (REE) in Western Australia and Québec. Additionally, the Company has acquired an option to exclusively negotiate the licencing rights to an early-stage processing technology for REE and precious metals known as Flash Joule Heating, which has been developed by researchers at Rice University, USA. MTM's West Arunta Nb-REE licences lie within one of Australia's critical metal exploration hotspots where over \$60m in exploration expenditure has been collectively invested in the district by a number of ASX companies including WA1 Resources Limited (ASX:WA1), Encounter Resources Limited (ASX:ENR), Rio Tinto Limited (JV with Tali Resources Pty Ltd) (ASX:RIO), CGN Resources Limited (ASX:CGR), and IGO Limited (ASX:IGO). The Company also holds tenements in other prolific and highly prospective mineral regions in Western Australia. The Mukinbudin Nb-REE Project comprises two exploration licences located 250km northeast of Perth in the South West Mineral Field of Western Australia. The East Laverton Projects is made up of a regionally extensive package of underexplored tenements prospective for REE, gold and base metals. The Mt Monger Gold Project comprises an area containing known gold deposits and occurrences in the Mt Monger area, located ~70km SE of Kalgoorlie and immediately adjacent to the Randalls gold mill operated by Silver Lake Resources Limited. In Québec, the Pomme Project is a known carbonatite intrusion that is enriched in REE and niobium and is considered to be an extremely prospective exploration target adjacent to a world class REE resource (Montviel deposit). The Company has an experienced Board and management team which is focused on discovery to increase value for shareholders.

Previous Disclosure

The information in this announcement is not based on any previous MTM Critical Metals Limited (formerly Mt Monger Resources Limited) ASX announcements. Previous Company announcements are all available from the MTM Critical Metals Limited website www.mtmcriticalmetals.com.au and the ASX website www.asx.com.au.

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