



Announcement Summary

Entity name

ORA GOLD LIMITED

Date of this announcement

Thursday February 29, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options exercisable at \$0.0087 expiring 28 Feb 2027	40,000,000	28/02/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ORA GOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

74950465654

1.3 ASX issuer code

OAU

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/2/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Options exercisable at \$0.0087 expiring 28 Feb 2027

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

28/2/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

No

If some of the issued +securities do not rank equally:**Is the actual date from which the +securities will rank equally (non-ranking end date) known?**

No

Provide the estimated non-ranking end period

On exercise of options

Please state the extent to which the +securities do not rank equally:

- In relation to the next dividend, distribution or interest payment; or
- For any other reason

Shares issued on exercise of the options will rank equally with the Company's existing ordinary shares

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Frank DeMarte	Gemini Holdings Pty Ltd <DeMarte Family A/C>	20,000,000
Rick W Crabb	Rick Wayne Crabb & Carol Jean Crabb <Intermax a/C>	10,000,000
Malcolm Randall	Renique Holdings Pty Ltd <Randall Super Fund A/C>	10,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://investorhub.ora.gold/announcements/6176815>



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00870000	28/2/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

OAU : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://investorhub.ora.gold/announcements/4241806>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

40,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OUA : ORDINARY FULLY PAID	5,740,000,892

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OUAAG : OPTION EXPIRING 10-DEC-2025 EX \$0.009	61,500,000
OUAAF : OPTION EXPIRING 24-APR-2025 EX \$0.006	31,000,000
OUAAA : OPTION EXPIRING 09-MAR-2025 EX \$0.006	721,241,203
OUAF : OPTION EXPIRING 10-DEC-2024 EX \$0.02	5,000,000
OUAAC : OPTION EXPIRING 27-MAR-2025 EX \$0.006	723,410,680
OUAAD : PERFORMANCE RIGHTS	115,038,547
OUAAE : OPTION EXPIRING 27-MAR-2028 EX \$0.006	64,458,205
OUAB : OPTION EXPIRING 08-APR-2025 EX 1.8C	28,750,000
OUAE : OPTION EXPIRING 01-MAR-2026 EX \$0.037	12,000,000
OUAAB : OPTION EXPIRING 28-FEB-2026 EX \$0.0045	30,000,000
New class - code to be confirmed : Options exercisable at \$0.0087 expiring 28 Feb 2027	40,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

28/2/2024