



Announcement Summary

Entity name
EMERALD RESOURCES NL

Date of this announcement
Monday March 04, 2024

The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options expiring 28 February 2029 exercisable at \$3.70 subject to various vesting conditions	250,000	04/03/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EMERALD RESOURCES NL

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

009795046

1.3 ASX issuer code

EMR

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/3/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security descriptionOptions expiring 28 February 2029 exercisable at \$3.70
subject to various vesting conditions**+Security type**

Options

ISIN code**Date the +securities the subject of this notification were issued**

4/3/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.Refer ASX announcement dated 26 October 2023 (Schedule 4) - <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02730265-6A1176362>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 3.70000000

Expiry date

28/2/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

EMR : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02730265-6A1176362>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

Number of +securities

250,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EMR : ORDINARY FULLY PAID	625,808,492

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EMRAF : OPTION EXPIRING 08-OCT-2025 EX \$0.77	150,000
EMRAL : OPTION EXPIRING 14-MAR-2027 EX \$1.32	350,000
EMRAQ : OPTION EXPIRING 12-SEP-2028 EX \$2.84	2,270,000
EMRAH : OPTION EXPIRING 23-FEB-2026 EX \$0.95	475,000
EMRAG : OPTION EXPIRING 04-JAN-2026 EX \$0.82	125,000
EMRAE : OPTION EXPIRING 30-JUL-2025 EX 67C	3,500,000
EMRAI : OPTION EXPIRING 22-MAR-2026 EX \$0.94	350,000
EMRAM : OPTION EXPIRING 14-JUN-2027 EX \$1.40	250,000
EMRAD : OPTION EXPIRING 19-MAY-2025 EX 53C	75,000
EMRAK : OPTION EXPIRING 29-JUL-2026 EX \$1.09	3,137,500
EMRAC : OPTION EXPIRING 12-MAR-2025 EX 51C	350,000
EMRAJ : OPTION EXPIRING 03-MAY-2026 EX \$1.02	150,000
EMRAO : OPTION EXPIRING 13-APR-2028 EX \$1.94	1,000,000
EMRAP : OPTION EXPIRING 16-MAY-2028 EX \$2.17	250,000
EMRAN : OPTION EXPIRING 17-OCT-2027 EX \$1.37	2,300,000



New class - code to be confirmed : Options expiring 28 February 2029 exercisable at \$3.70
subject to various vesting conditions

250,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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