



## Announcement Summary

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**Entity name**

BARTON GOLD HOLDINGS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday January 18, 2024

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BGD	ORDINARY FULLY PAID	903,317	18/01/2024

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

BARTON GOLD HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

633442618

### 1.3 ASX issuer code

BGD

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

18/1/2024



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

BGDAM : OPTION EXPIRING 01-NOV-2025 EX NIL

**TO (Existing Class)**

**ASX +security code and description**

BGD : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

492,307

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

18/1/2024

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Alex Scanlon	Claudia Elizabeth Garcia Holguin	492,307



**Issue date**

18/1/2024

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

**Number of +securities to be quoted**

492,307

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

492,307 Shares issued on the exercise of 492,307 Options granted on 1 November 2022 under the Company's Employee Option Plan.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

BGDAQ : OPTION EXPIRING 07-NOV-2026 EX NIL

**TO (Existing Class)**

**ASX +security code and description**

BGD : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

411,010

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

18/1/2024

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been**



exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Alex Scanlon	Claudia Elizabeth Garcia Holguin	411,010

Issue date

18/1/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

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**Number of +securities to be quoted**

411,010

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

411,010 Shares issued on the exercise of 411,010 Options granted on 7 November 2023 under the Company's Employee Option Plan.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**





## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
BGD : ORDINARY FULLY PAID	196,440,561

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
BGDAN : OPTION EXPIRING 22-NOV-2025 EX \$0.20	300,000
BGDAF : OPTION EXPIRING 12-JAN-2026 EX NIL	30,818
BGDAL : OPTION EXPIRING 30-JUN-2027 EX NIL	4,311,500
BGDAM : OPTION EXPIRING 01-NOV-2025 EX NIL	498,077
BGDAC : OPTION EXPIRING 18-JUN-2024 EX \$0.3125	1,500,000
BGDAD : OPTION EXPIRING 18-JUN-2024 EX \$0.375	1,500,000
BGDAE : OPTION EXPIRING 15-MAR-2025 EX \$0.375	6,500,000
BGDAO : OPTION EXPIRING 13-APR-2026 EX NIL	27,805
BGDAQ : OPTION EXPIRING 07-NOV-2026 EX NIL	314,984
BGDAR : OPTION EXPIRING 30-JUN-2028 EX NIL	4,225,774
BGDAK : OPTION EXPIRING 15-MAR-2025 EX \$0.375	750,000
BGDAP : OPTION EXPIRING 11-OCT-2026 EX NIL	44,013
BGDAG : OPTION EXPIRING 26-JUL-2026 EX NIL	32,438



BGDAJ : OPTION EXPIRING 30-JUN-2026 EX NIL

1,801,364