



18 January 2024

Results of Entitlement Issue

Yojee Limited (**ASX: YOJ, Yojee, the Company**) confirms that the non-renounceable entitlement issue pursuant to its prospectus dated 30 November 2023 (**Entitlement Issue**), closed on 15 January 2024.

The Entitlement Issue offered Eligible Shareholders registered on the Record Date the ability to subscribe for Shares on the basis of one (1) Share for every one (1) Share held at an issue price of \$0.002 per Share being total entitlements of 1,305,985,247 Shares.

The Company received valid acceptances from Eligible Shareholders for 762,231,465 Shares, representing gross proceeds of \$1,524,462.93. These Shares will be issued on 22 January 2024.

In addition, a further 477,326,428 Shares, representing gross proceeds of \$964,652.86, were applied for by Eligible Shareholders under the Shortfall Offer. These Shares will also be issued on 22 January 2024.

Yojee wishes to thank all Eligible Shareholders who participated in the Entitlement Issue.

The remaining 66,427,354 Shares, representing gross proceeds of \$132,854.71, will continue to be offered pursuant to the terms of the Shortfall Offer as described in the prospectus.

This announcement is authorised for release by the Board of Directors.

-ENDS-

For enquiries, please contact

Investor Relations

investor@yojee.com

About Yojee Limited (ASX: YOJ). Yojee is a technology platform that enables Asia Pacific's leading logistics providers to efficiently deliver their customers' freight by contracted land carriers with the highest visibility, lowest emissions and superior service levels at the click of a button.


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