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ISSUE OF EQUITY SECURITIES AND CLEANSING STATEMENT

ANNOUNCEMENT

24 JANUARY 2024

Newfield Resources Limited (ASX: **NWF**) (**Company**) refers to its announcement dated 6 December 2023 and advises that settlement of the placement will now be conducted in three tranches. The first tranche was completed in December, raising A\$3,176,277.15 before costs. The second tranche successfully settled on 23 January 2024 and 5,970,149 placement shares were issued today (**Tranche 2 Placement Shares**), raising A\$895,522.39 before costs.

The third tranche of approximately A\$606,881 for 4,045,877 placement shares at A\$0.15 per share is expected to settle in the coming weeks (**Tranche 3 Placement Shares**).

Both the Tranche 2 Placement Shares and the Tranche 3 Placement Shares will use the Company's existing capacity under ASX Listing Rule 7.1. All new shares will rank equally with the existing fully paid shares of the Company.

Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

In relation to the issue of 5,970,149 Tranche 2 Placement Shares without disclosure to investors under Part 6D.2 of the Corporations Act, the Company provides the following notice.

The Company hereby states that as at the date of this notice:

1. it has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company, and
 - b) section 674 of the Corporations Act; and
2. confirms that there is no "excluded information" (as defined in subsections 708A(7) and 708A(8) of the Corporations Act) which is required to be disclosed by the Company.

The relevant Appendix 2A follows this announcement.

-ENDS-

This announcement has been authorised for release by the Company's Board of Directors.

Enquiries may be directed to:

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