



Announcement Summary

Entity name

MTM CRITICAL METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday January 29, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
MTMAP	PERFORMANCE RIGHTS	300,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	19/01/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

MTM CRITICAL METALS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

645885463

1.3 ASX issuer code

MTM

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/1/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

MTMAP : PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

300,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

19/1/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Employees ceased employment with the company and will no longer qualify for Tranche 2 of Performance Rights.



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MTM : ORDINARY FULLY PAID	124,296,356
MTMO : OPTION EXPIRING 26-NOV-2024	52,830,875
MTMN : ORDINARY FULLY PAID DEFERRED	24,859,272
MTMOB : OPTION EXPIRING 26-NOV-2024 DEFERRED	12,429,636

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MTMAJ : OPTION EXPIRING 09-MAY-2025 RESTRICTED	500,000
MTMAG : OPTION EXPIRING 09-MAY-2024 RESTRICTED	500,000
MTMAI : OPTION EXPIRING 16-DEC-2024 RESTRICTED	8,000,000
MTMAH : OPTION EXPIRING 09-NOV-2024 RESTRICTED	500,000
MTMAL : OPTION EXPIRING 09-MAY-2024 EX \$0.30	250,000
MTMAM : OPTION EXPIRING 09-NOV-2024 EX \$0.35	250,000
MTMAN : OPTION EXPIRING 09-MAY-2025 EX \$0.40	250,000
MTMAP : PERFORMANCE RIGHTS	300,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.