



Announcement Summary

Entity name

BARTON GOLD HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday January 29, 2024

The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BGD	ORDINARY FULLY PAID	57,442	29/01/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BARTON GOLD HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

633442618

1.3 ASX issuer code

BGD

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

29/1/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

BGDAQ : OPTION EXPIRING 07-NOV-2026 EX NIL

TO (Existing Class)

ASX +security code and description

BGD : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

57,442

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

29/1/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ No

Issue date

29/1/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

57,442

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issued to an employee under the Option Incentive Plan

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted



**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BGD : ORDINARY FULLY PAID	196,581,976

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BGDAH : OPTION EXPIRING 16-JAN-2027 EX NIL	34,013
BGDAN : OPTION EXPIRING 22-NOV-2025 EX \$0.20	300,000
BGDAF : OPTION EXPIRING 12-JAN-2026 EX NIL	30,818
BGDAL : OPTION EXPIRING 30-JUN-2027 EX NIL	4,311,500
BGDAM : OPTION EXPIRING 01-NOV-2025 EX NIL	498,077
BGDAC : OPTION EXPIRING 18-JUN-2024 EX \$0.3125	1,500,000
BGDAD : OPTION EXPIRING 18-JUN-2024 EX \$0.375	1,500,000
BGDAE : OPTION EXPIRING 15-MAR-2025 EX \$0.375	6,500,000
BGDAO : OPTION EXPIRING 13-APR-2026 EX NIL	27,805
BGDAQ : OPTION EXPIRING 07-NOV-2026 EX NIL	257,542
BGDAR : OPTION EXPIRING 30-JUN-2028 EX NIL	4,225,774
BGDAK : OPTION EXPIRING 15-MAR-2025 EX \$0.375	750,000
BGDAP : OPTION EXPIRING 11-OCT-2026 EX NIL	44,013



BGDAG : OPTION EXPIRING 26-JUL-2026 EX NIL	32,438
BGDAJ : OPTION EXPIRING 30-JUN-2026 EX NIL	1,801,364