

Laura Gomme
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ASX Compliance Pty Ltd
Level 40 Central Park
152 – 158 St Georges Terrace
PERTH WA 6000

By Email: tradinghaltsperth@asx.com.au

Dear Laura,

MetalsTech Limited - Request for Voluntary Suspension (Extension)

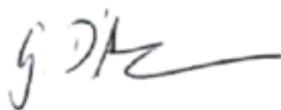
Pursuant to Listing Rule 17.2, MetalsTech Limited (“MetalsTech” or the “Company”) hereby requests that a voluntary suspension of the entity’s securities be granted by the Australian Securities Exchange (“ASX”) in respect of MetalsTech’s securities (ASX: MTC):

In accordance with Listing Rule 17.2, the Company advises:

- that it is seeking a voluntary suspension pending the review and consideration of detailed submissions (specifically ASX Listing Rules Chapter 11 – ‘Significant Transactions’) made to the ASX in relation to the potential transaction with Trans Metal Fund LP for the 100% acquisition of the high-tonnage, high-value underground-only Gold-Silver mining operation at the 100%-owned Sturec Gold Mine in Slovakia;
- it anticipates that the voluntary suspension will end on the earlier of the commencement of normal trading on Friday 2 February 2024 or when an announcement is released to the market; and
- MetalsTech is not aware of any reason why the voluntary suspension should not be granted or of any other information necessary to inform the market about the voluntary suspension.

Should you have any further queries, please do not hesitate to contact the undersigned.

Regards,



Gino D’Anna
Director

ENDS

For further information, contact:

Gino D’Anna
Director
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** This announcement is authorised by the executive board on behalf of the Company **