

ASX Announcement

4 August 2023

Release of Shares from Escrow

Lightning Minerals Limited (the **Company**) confirms that 100,000 ordinary fully paid shares in the Company (**Shares**) will be released from escrow on 12 August 2023.

The Company will apply for quotation of the escrowed Shares following their release from escrow, in accordance with the ASX Listing Rules.

This announcement has been approved for release by the Company Secretary, Justyn Stedwell.

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ABOUT LIGHTNING MINERALS

Lightning Minerals is a mineral exploration company, listed on the Australian Stock Exchange (ASX:LIM) and focused on the exploration of critical minerals and lithium at its tenements across Western Australia. The Company's flagship Dundas project is located in the prolific Dundas region of Western Australia. The Company also has other projects in Western Australia, Mt Jewell, Mt Bartle and Mailman Hill prospective for base metals and critical minerals.