



Market Announcement

10 August 2023

Lithium Universe Limited (ASX: LU7) – Anticipated Reinstatement to Quotation

Description

It is anticipated that the securities of Lithium Universe Limited ('LU7') will be reinstated to quotation at 10:04:30 am (+/- 15 seconds) AEST on Monday, 14 August 2023.

LU7 raised \$4,500,000 pursuant to the offer under its prospectus dated 21 June 2023 by the issue of 225,000,000 shares at an issue price of \$0.02 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 388,521,897
ASX code	Fully paid ordinary shares: LU7
Time	10:04:30 am (+/- 15 seconds) AEST
Date	Monday, 14 August 2023
ASX trade abbreviation	LITHIUMUNI
ISIN	Fully paid ordinary shares: AU0000290967
Registered office	Lithium Universe Limited Address: Suite 2, 1265 Nepean Hwy, Cheltenham VIC 3192 Phone: +61 3 8521 0600 Email: ir@mogul.gg
Company secretary	George Lazarou
Share Registry	Automic Pty Ltd Address: Level 5, 126 Phillip Street, Sydney NSW 2000 Phone: 1300 288 664 (within Australia) +61 2 9698 5414 (outside Australia)
Balance date	31 December
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 3.7 of the Prospectus
Activities	Mineral exploration
Lead manager	Sixty Two Capital Pty Ltd
Underwriter	n/a
ASX restricted securities	225,000,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 14 August 2025, being 24 months from the date of Quotation.



108,500,000 options exercisable at \$0.03 on or before 8 August 2026, classified by ASX as restricted securities and to be held in escrow until 14 August 2025, being 24 months from the date of Quotation.

60,738,623 performance rights classified by ASX as restricted securities and to be held in escrow until 14 August 2025, being 24 months from the date of Quotation.

Other securities not quoted 8,000,000 exercisable at \$0.20 on or before 30 November 2023

What do I need to do and by when?

For further information, please refer to LU7's Prospectus.

Need more information?

For further information, please call the information line 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia) between 9:00am and 5:00pm (Sydney time).

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

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