

9 August 2023

Rights Issue – Dispatch of Offer Document

88 Energy Limited (ASX: 88E) (“88 Energy” or the “Company”) confirms that the Offer Document and the accompanying personalized Entitlement and Acceptance Form for the non-renounceable rights issue as announced on 31 July 2023 have today been dispatched to shareholders.

Yours sincerely

Ashley Gilbert
Managing Director
88E Energy Limited

This announcement has been authorised by the Board.

Media and Investor Relations:

88 Energy Ltd

Ashley Gilbert, Managing Director

Tel: +61 8 9485 0990

Email: investor-relations@88energy.com

Finlay Thomson, Investor Relations

Tel: +44 7976 248471

Fivemark Partners, Investor and Media Relations

Michael Vaughan

Tel: +61 422 602 720

EurozHartleys Ltd

Dale Bryan

Tel: + 61 8 9268 2829

Cenkos Securities

Neil McDonald / Derrick Lee

Tel: + 44 131 220 6939