



Announcement Summary

Entity name

SINGULAR HEALTH GROUP LTD

Date of this announcement

Monday August 14, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options exercisable at \$0.10 and with a 3-year expiry	3,636,363	14/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SINGULAR HEALTH GROUP LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

639242765

1.3 ASX issuer code

SHG

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

14/8/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Issue of options exercisable at \$0.10 and with a 3-year expiry from date of issue.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Options exercisable at \$0.10 and with a 3-year expiry

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

14/8/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02666619-6A1150418?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.10000000

Expiry date

10/8/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary Shares

Any other information the entity wishes to provide about the +securities the subject of this notification

An appendix 3B was issued on the 26th June 2023.



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Options exercisable at \$0.10 and with a 3-year expiry. Refer Notice of Meeting announced to the ASX on the 16th May 2023.

Issue details

Number of +securities

3,636,363

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

3,636,364 Options issued as free attaching options. Refer announcement dated 10th May 2023 and Appendix 3B dated 26 June 2023.

Purpose of the issue

To fund the retirement of debt





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SHG : ORDINARY FULLY PAID	134,037,538

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SHGAW : CONVERTIBLE NOTES	80
SHGAX : OPTION EXPIRING 19-AUG-2024 EX \$0.24	800,000
SHGAS : OPTION EXPIRING 20-DEC-2025 EX \$0.30	2,030,000
SHGAO : OPTION EXPIRING 10-FEB-2025 EX \$0.30	19,250,000
SHGAT : OPTION EXPIRING 07-JAN-2024 EX \$0.40	300,000
SHGAU : OPTION EXPIRING 07-JAN-2024 EX \$0.50	300,000
SHGAV : OPTION EXPIRING 07-JAN-2024 EX \$0.60	400,000
SHGAR : OPTION EXPIRING 30-NOV-2025 EX \$0.30	500,000
SHGAAB : OPTION EXPIRING 26-JUN-2026 EX \$0.10	20,440,918
SHGAY : OPTION EXPIRING 23-DEC-2025 EX \$0.40	5,000,000
SHGAZ : PERFORMANCE RIGHTS	16,900,000
SHGAAA : OPTION EXPIRING 25-JAN-2026 EX \$0.20	1,720,000
New class - code to be confirmed : Options exercisable at \$0.10 and with a 3-year expiry	3,636,363



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

16/6/2023