



Announcement Summary

Entity name

PILBARA MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday August 14, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
PLSAI	OPTION EXPIRING 31-DEC-2024 EX \$0.2339	112,337	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	10/08/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

PILBARA MINERALS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

112425788

1.3 ASX issuer code

PLS

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

14/8/2023

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

PLSAI : OPTION EXPIRING 31-DEC-2024 EX \$0.2339

Unquoted +equity securities that have ceased**Number of securities that have ceased**

8,251

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

10/8/2023

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

Forfeiture of securities awarded under the Company's Award Plan Rules

ASX +Security Code and Description

PLSAI : OPTION EXPIRING 31-DEC-2024 EX \$0.2339

Unquoted +equity securities that have ceased**Number of securities that have ceased**

104,086

Reason for cessation

Other

Please provide additional details

Pursuant to a cashless exercise facility under the Company's Employee Award Plan, and as notified in Appendix 2A lodged 14 August 2023, a number of vested employee options were converted to ordinary fully paid shares in the Company resulting in the cessation of the remaining vested options

Date of cessation

10/8/2023

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PLS : ORDINARY FULLY PAID	2,998,293,754

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PLSAS : PERFORMANCE RIGHTS EXPIRING 30-JUN-2024	159,410
PLSAT : PERFORMANCE RIGHTS EXPIRING 31-DEC-2026	2,642,205
PLSAU : SHARE RIGHTS	10,569
PLSAI : OPTION EXPIRING 31-DEC-2024 EX \$0.2339	7,300,325
PLSAW : PERFORMANCE RIGHTS EXPIRING 31-DEC-2024	466,618
PLSAX : PERFORMANCE RIGHTS EXPIRING 31-DEC-2025	384,162
PLSAV : PERFORMANCE RIGHTS EXPIRING 30-NOV-2025	2,234,703
PLSAM : PERFORMANCE RIGHTS	179,402
PLSAR : CONVERTIBLE BONDS	79,603,050
PLSAF : PERFORMANCE RIGHTS	4,012,591
PLSAN : PERFORMANCE RIGHTS EXPIRING 31-DEC-2025	1,256,561
PLSAO : OPTION EXPIRING 31-DEC-2025 EX \$1.4041	334,300

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

