

Announcement Summary

Entity name

AUSTRALASIAN METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday August 17, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
A8GAG	PERFORMANCE RIGHTS	1,300,000	Expiry of option or other convertible security without exercise or conversion	30/11/2022
A8GAD	OPTION EXPIRING 31-JAN-2023 RESTRICTED	1,000,000	Expiry of option or other convertible security without exercise or conversion	31/01/2023
A8GAE	OPTION EXPIRING 06-MAY-2023 RESTRICTED	5,000,000	Expiry of option or other convertible security without exercise or conversion	05/05/2023
A8GAF	PERFORMANCE RIGHTS RESTRICTED	3,000,000	Expiry of option or other convertible security without exercise or conversion	31/05/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

AUSTRALASIAN METALS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

54625744907

1.3 ASX issuer code

A8G

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

17/8/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

A8GAG : PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,300,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

30/11/2022

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

A8GAF : PERFORMANCE RIGHTS RESTRICTED

Unquoted +equity securities that have ceased

Number of securities that have ceased

3,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

31/5/2023

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

A8GAD : OPTION EXPIRING 31-JAN-2023 RESTRICTED

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,000,000



Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

31/1/2023

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

A8GAE : OPTION EXPIRING 06-MAY-2023 RESTRICTED

Unquoted +equity securities that have ceased

Number of securities that have ceased

5,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

5/5/2023

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
A8G : ORDINARY FULLY PAID	52,120,494

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
A8GAG : PERFORMANCE RIGHTS	0
A8GAD : OPTION EXPIRING 31-JAN-2023 RESTRICTED	0
A8GAE : OPTION EXPIRING 06-MAY-2023 RESTRICTED	0
A8GAF : PERFORMANCE RIGHTS RESTRICTED	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.