



Announcement Summary

Entity name

KINGSTON RESOURCES LIMITED

Date of this announcement

Thursday August 17, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 31 JUL 2025 EX \$0.14	32,127,928	17/08/2023
New class - code to be confirmed	OPTIONS EXPIRING 31 JUL 2025 EX \$0.14	5,123,459	17/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KINGSTON RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

009148529

1.3 ASX issuer code

KSN

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/8/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Refer to the Appendix 3B dated 27.06.23. Issue of SPP Shortfall Options due to occur on 18.08.23.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

OPTION EXPIRING 31 JUL 2025 EX \$0.14

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

17/8/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02685127-6A1157756?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.14000000

Expiry date

31/7/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully Paid Ordinary Shares

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of T1 & T2 Placement Options was notified in the Appendix 3B dated 27 June 2023.

Issue details

Number of +securities

32,127,928

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The Placement Options will be offered for nil cash consideration as they are attaching Options on the basis of one attaching Placement Option for every 2 Placement Shares issued under the offer.

Purpose of the issue

To raise additional working capital

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTIONS EXPIRING 31 JUL 2025 EX \$0.14

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

17/8/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02685127-6A1157756?access_token=83ff96335c2d45a094df02a206a39ff4



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.14000000	31/7/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully Paid Ordinary Shares

Any other information the entity wishes to provide about the +securities the subject of this notification**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Issue of SPP Options was notified in the Appendix 3B dated 27 June 2023. Issue of 5,882,352 SPP Shortfall Options will occur on or around 18 August 2023.

Issue details

Number of +securities

5,123,459

Were the +securities issued for a cash consideration? No**Please describe the consideration being provided for the +securities**

Nil cash consideration. Shareholders who participated in the SPP were also offered one free SPP Option for every two SPP Shares issued.

Purpose of the issue

To raise additional working capital



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
KSN : ORDINARY FULLY PAID	473,156,642

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KSNA : WARRANTS EXPIRING 07-JUL-2027 EX \$0.20	25,000,000
KSNAK : OPTION EXPIRING 31-AUG-2024 EX NIL	2,343,015
KSNAR : PERFORMANCE RIGHTS STI EXPIRING 31-AUG-2023	6,785,845
KSNAS : OPTIONS EXPIRING 31-AUG-2028 EX NIL	5,171,621
KSNAN : OPTION EXPIRING 14-DEC-2024 EX NIL	326,233
New class - code to be confirmed : OPTION EXPIRING 31 JUL 2025 EX \$0.14	32,127,928
New class - code to be confirmed : OPTIONS EXPIRING 31 JUL 2025 EX \$0.14	5,123,459



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

14/8/2023