



Announcement Summary

Entity name

JUPITER ENERGY LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday August 16, 2023

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
JPR	ORDINARY FULLY PAID	12,500,000	16/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

JUPITER ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

084918481

1.3 ASX issuer code

JPR

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/8/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
21-Jun-2023 11:25	New - Proposed issue of securities - JPR	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The following securities referred to in the Appendix 3B dated 21 June 2023 have not as yet been issued:

- (1) 27,980,134 ordinary shares to be issued to the JPR share plan trust upon vesting conditions being satisfied and Remuneration Share Rights being exercised; and
- (2) 27,980,134 Remuneration Share Rights to be issued to certain directors in consideration of accrued fees.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

JPR : ORDINARY FULLY PAID

Issue date

16/8/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

12,500,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The shares will be issued to Sleipnir Technologies LLP at a nil issue price in consideration for services provided to the Company.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.030000

Any other information the entity wishes to provide about the +securities to be quoted

The issue of these securities was approved by the Company's shareholders at the General Meeting held 29 June 2023.

The shares issued to Sleipnir Technologies LLP will be subject to a 12-month voluntary escrow until 16 August 2024.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
JPR : ORDINARY FULLY PAID	1,242,350,121

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
JPRAM : 12% RED.CONVERTIBLE NOTE MATURING 20-SEP-2016	12,400,000