

18 August 2023

ISSUE OF BESRA GOLD INC SECURITIES - SECONDARY TRADING NOTICE NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT

This notice is given by Besra Gold Inc (**Company**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) in relation to the issue on 18 August 2023 of 11,111,111 CHESS Depository Interests in the capital of the Company (the **Securities**).

Secondary Trading Exemption

The Corporations Act 2001 (Act) restricts the on-sale of securities issued without disclosure under Chapter 6D of the Act, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the Securities noted above will fall within the exemption in section 708A(5)(e) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

1. the Company issued the Securities without disclosure under Part 6D.2 of the Act;
2. as at 18 August 2023 when the Securities were issued and as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
3. as at 18 August 2023 when the Securities were issued and as at the date of this notice, there is no information:
 - that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Securities.

Michael Higginson
Company Secretary