

ANNOUNCEMENT TO AUSTRALIAN SECURITIES EXCHANGE

ASX Limited
Companies Announcement Office
Electronic Lodgement System

Dear Sirs

Notice Under Section 708A(5) of the Corporations Act 2001

Kingston Resources Limited (**Company**) notifies the ASX for the purpose of section 708A(5)(e) of the Corporations Act 2001 (Cth) that it has issued 12,090,938 fully paid ordinary shares in the Company (**Shares**) without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (Act).

Information required under section 708A(6) of the Corporations Act 2001 (Cth)

As required by section 708A(6) of the Corporations Act, the Company advises that:

1. The New Shares were issued without disclosure under part 6 D.2 of the Corporations Act;
2. This notice is given under section 708A(5)(e) of the Corporations Act;
3. As at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b) sections 674 and 674A of the Corporations Act; and
4. as at the date of this notice, there is no 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act.

This release has been authorised by the Kingston Resources Limited Board. For all enquiries please contact Managing Director, Andrew Corbett, on +61 2 8021 7492.



ASX: KSN
Shares on Issue: 496M
Market Cap: A\$40M
Cash: A\$9.5M (31 Mar 2023)

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