

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme Alicanto Minerals Ltd (AQI:ASX)

ACN/ARSN _____

1. Details of substantial holder(1)Name Kingdon Capital Management, LLC

ACN/ARSN (if applicable) _____

There was a change in the interests of the
substantial holder on10/08/2023

The previous notice was given to the company on

13/04/2023

The previous notice was dated

13/04/2023**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	38,571,429	7.193%	50,321,429	8.211%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Annexure 1					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
See Annexure 1					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

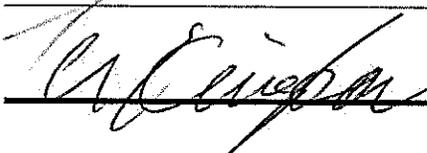
The addresses of persons named in this form are as follows:

Name	Address
Kingdon Capital Management, LLC	152 W. 57th Street, 50th Floor, New York, NY 10019

Signature

print name **Mark Kingdon** capacity **Managing Member**

sign here



date **16/ 08 / 2023**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

NOTICE OF CHANGE OF INTERESTS OF SUBSTANTIAL HOLDER

ANNEXURE 1

COMPANY: Alicanto Minerals Ltd (ASX: AQI)

HOLDER OF RELEVANT INTEREST: Kingdon Capital Management, LLC

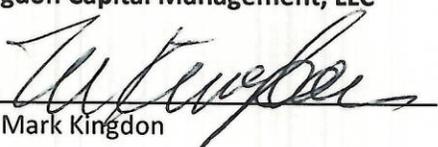
CHANGES IN RELEVANT INTERESTS

<u>Date of Change</u>	<u>Nature of Change</u>	<u># of Shares & Votes Affected</u>	<u>Consideration given in Relation to Change</u>	<u>Consideration Given (in AUS \$)</u>	<u>Person's Votes Affected</u>
28/04/2023	Purchase	69,099	AUS \$0.04000/share	\$2,769.49	69,099
08/06/2023	Purchase	455,261	AUS \$0.03500/share	\$15,966.00	455,261
09/06/2023	Purchase	74,231	AUS \$0.03500/share	\$2,603.28	74,231
13/06/2023	Purchase	759,377	AUS \$0.03500/share	\$26,631.35	759,377
14/06/2022	Purchase	61,435	AUS \$0.03500/share	\$2,154.52	61,435
15/06/2023	Purchase	238,568	AUS \$0.03500/share	\$8,366.58	238,568
16/06/2023	Purchase	1,578,807	AUS \$0.03500/share	\$55,368.76	1,578,807
19/06/2023	Purchase	10,065	AUS \$0.03700/share	\$373.14	10,065
20/06/2023	Purchase	367,898	AUS \$0.03500/share	\$12,902.18	367,898
21/06/2023	Purchase	12,199	AUS \$0.03500/share	\$427.81	12,199
22/06/2023	Purchase	414,339	AUS \$0.03500/share	\$14,530.86	414,339
23/06/2023	Purchase	4,739	AUS \$0.03500/share	\$166.19	4,739
28/06/2023	Purchase	203,982	AUS \$0.03500/share	\$7,153.65	203,982
10/08/2023	Purchase	7,500,000	AUS \$0.0400/share	\$300,000	7,500,000
Total Holdings		50,321,429			

This Annexure 1 of 1 page referred to in Form 604 Notice of Change of Interests of Substantial Holder

Kingdon Capital Management, LLC

By:


Mark Kingdon

Managing Member
Capacity

August 16, 2023
Date