

Update to shareholders

18 September 2023

Dear Sir/Madam

Halo Food Co. Limited (Administrators Appointed) (Receivers and Managers Appointed)
ACN 621 970 652 ('the Company')

ASX Code: HLF

We refer to the appointment of Rahul Goyal, Kate Conneely and Michael Korda as Administrators of the Company on 24 August 2023.

Extension to the convening period of the Second Meeting of Creditors

As advised on 15 September 2023, the Administrators filed an application in the Federal Court of Australia on 15 September 2023 seeking orders under sections 439A and 447A of the Corporations Act extending the time for the Administrators to convene the Second Meeting of Creditors of the Company for a period of up to four months, to 22 January 2024.

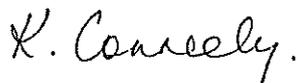
On 18 September 2023, the Court made the order extending the convening period to 22 January 2024 ('Convening Period').

The Second Meeting of Creditors must now be held at any time during the period up to, or within five business days after, the end of the Convening Period.

A copy of the order is enclosed with this announcement.

Please contact our office by email at Halo@kordamentha.com for any questions.

Yours faithfully



Kate Conneely
Administrator

Enc.



Federal Court of Australia

District Registry: New South Wales

Division: General

No: NSD1013/2023

RAHUL GOYAL, CATHERINE MARGARET CONNEELY AND MICHAEL KORDA IN THEIR CAPACITIES AS JOINT AND SEVERAL ADMINISTRATORS OF HALO FOOD CO. LIMITED (ADMINISTRATORS APPOINTED) (RECEIVERS AND MANAGERS APPOINTED) (ACN 621 970 562)
Plaintiffs

ORDER

JUDGE: JUSTICE YATES

DATE OF ORDER: 18 September 2023

WHERE MADE: Sydney

THE COURT ORDERS THAT:

1. Pursuant to s 439A(6) of the *Corporations Act 2001* (Cth) (the Act), the convening period within which the plaintiffs must convene the second meeting of creditors of Halo Food Co Limited (ACN 621 970 562) (administrators appointed) (receivers and managers appointed), Halo Manufacturing Pty Ltd (ACN 631 512 500) (administrators appointed) (receivers and managers appointed), Halo Food Co. Trading Pty Ltd (ACN 644 024 680) (administrators appointed) (receivers and managers appointed), Omni Brands Pty Ltd (ACN 625 073 485) (administrators appointed) (receivers and managers appointed) (together, the **Companies**) under s 439A of the Act (**Second Meetings**) be extended to 22 January 2024.
2. Pursuant to s 447A of the Act, Part 5.3A of the Act is to operate such that the Second Meetings may be held, together or separately, at any time during, or within five (5) business days after the end of, the convening period as extended by Order 1 above, notwithstanding the provisions of s 439A(2) of the Act.
3. Pursuant to s 37AF of the *Federal Court Act 1976* (Cth), on the ground that the order is necessary to prevent prejudice to the proper administration of justice as provided in s 37AG(1)(a) of the *Federal Court Act 1976* (Cth), the following documents be suppressed and not be published to any person other than the Plaintiffs and their legal



advisers until 22 January 2024 or until further order of the Court, whichever is the earlier:

- (a) Paragraphs 35(f) and 35(g) to the affidavit of Michael Korda sworn 14 September 2023; and
 - (b) Paragraphs 23, 24, 26, 27, 30(f) and 31(a) to the affidavit of David Hardy affirmed 14 September 2023.
4. The plaintiffs' costs of and incidental to this application be costs and expenses in the administrations of the Companies, jointly and severally, and be paid out of the assets of the Companies.
 5. Leave be granted to any person demonstrating sufficient interest to move the Court to vary or vacate these orders on 3 days' notice.

Date that entry is stamped: 18 September 2023

Sia Lagos
Registrar

