22 September 2023

LETTER TO SHAREHOLDERS REGARDING ANNUAL GENERAL MEETING

Dear Shareholder

Notice is hereby given that the Annual General Meeting (**Meeting**) of **ECS Botanics Holdings Ltd (ASX: ECS) ("ECS" or the "Company") (ACN 009 805 298)** will be held as a physical meeting at Level 12, 530 Collins Street, Melbourne, Victoria 3000 , on Thursday, 26 October 2023 commencing at 11:30am AEDT (8:30am AWST).

In accordance with the new provisions under the Corporations Act, the Company will not be dispatching hard copies of the Notice of Meeting (**NOM**) to shareholders. Instead, the NOM can be viewed and downloaded from the link: https://ecs-botanics.com/investor-centre/

As you have not elected to receive notices by email, a copy of your personalised proxy form is enclosed for your convenience.

Shareholders are encouraged to vote online at https://investor.automic.com.au/#/loginsah or by returning the attached proxy form by:

Post to: Automic
GPO Box 5193
Sydney NSW 2001

Or Email to: meetings@automicgroup.com.au

Your proxy voting instruction must be received by 11:30am (AEDT) on 24th October 2023, being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

The NOM is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser. If you have any difficulties obtaining a copy of the Notice of Meeting please contact the Company's share registry, Automic, 1300 288 664 (within Australia) or +61 2 9698 5414 (overseas).

For and on behalf of the Board,

Mauro Piccini
Company Secretary