



## Announcement Summary

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**Entity name**

THETA GOLD MINES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday September 22, 2023

**The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TGM	ORDINARY FULLY PAID	5,000,000	20/09/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

THETA GOLD MINES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

30131758177

### 1.3 ASX issuer code

TGM

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

22/9/2023



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

TGMAAI : OPTION EXPIRING 02-OCT-2023 EX \$0.055

**TO (Existing Class)**

**ASX +security code and description**

TGM : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

4,000,000

**The first date the options were exercised or other +convertible securities were converted**

20/9/2023

**The last date the options were exercised or other +convertible securities were converted**

20/9/2023

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

☒ No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ No

**Issue date**

20/9/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Issue details

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**Number of +securities to be quoted**

4,000,000

**Are the +securities being issued for a cash consideration?**☒ Yes**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 220,000.00000000

**Any other information the entity wishes to provide about the +securities to be quoted**

4,000,000 ordinary shares issued upon the exercise of unlisted options by 2Invest AG with an exercise price of \$0.055 and expiry date of 2 October 2023.

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**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

TGMAAJ : OPTION EXPIRING 30-OCT-2023 EX \$0.07

**TO (Existing Class)****ASX +security code and description**

TGM : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

1,000,000

**The first date the options were exercised or other +convertible securities were converted**

20/9/2023

**The last date the options were exercised or other +convertible securities were converted**

20/9/2023

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

☒ No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ No



**Issue date**

20/9/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Issue details

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**Number of +securities to be quoted**

1,000,000

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 70,000.00000000

**Any other information the entity wishes to provide about the +securities to be quoted**

1,000,000 ordinary shares issued upon the exercise of unlisted options by 2Invest AG with an exercise price of \$0.07 and expiry date of 30 October 2023.





## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
TGM : ORDINARY FULLY PAID	705,075,007

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
TGMAAM : OPTION EXPIRING 06-MAR-2024 EX \$0.14	1,000,000
TGMAAL : OPTION EXPIRING 30-DEC-2023 EX \$0.066	1,000,000
TGMAAE : OPTION EXPIRING 31-DEC-2023 EX \$0.12	20,000,000
TGMAAB : OPTION EXPIRING 30-SEP-2023 EX \$0.40	18,571,433
TGMAAF : OPTION EXPIRING 30-SEP-2025 EX \$0.12	9,150,000
TGMAAG : OPTION EXPIRING 30-SEP-2027 EX \$0.17	2,650,000
TGMAAH : OPTION EXPIRING 30-SEP-2027 EX \$0.25	300,000
TGMAP : PERFORMANCE RIGHTS	25,170,000
TGMAD : OPTION EXPIRING 31-DEC-2025 EX \$0.50	1,900,000
TGMAAD : OPTION EXPIRING 16-JAN-2024 EX \$0.17	15,000,000
TGMAZ : 20% BEARER BOND NOTE 2021/2023	6,000,000
TGMAA : OPTION EXPIRING 30-SEP-2025 EX \$0.40	1,200,000
TGMAB : OPTION EXPIRING 30-SEP-2025 EX \$0.50	240,000





TGMAAJ : OPTION EXPIRING 30-OCT-2023 EX \$0.07	0
TGMAAK : OPTION EXPIRING 29-NOV-2023 EX \$0.068	1,000,000
TGMAAI : OPTION EXPIRING 02-OCT-2023 EX \$0.055	0