



Announcement Summary

Entity name

CARLY HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday September 22, 2023

Details of +securities that have ceased

| ASX +security code | Security description | Number of +securities that have ceased | The +securities have ceased due to | Date of cessation |
|---------------------------|--------------------------------------------|-----------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|--------------------------|
| CL8AZ | OPTION EXPIRING 01-SEP-2024 EX \$0.075 | 227,609 | Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied | 21/07/2023 |
| CL8AAD | OPTION EXPIRING 01-SEP-2025 EX \$0.0437 | 94,124 | Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied | 21/07/2023 |
| CL8AT | OPTION EXPIRING 01-SEP-2023 EX \$0.25 | 52,137 | Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied | 21/07/2023 |
| CL8AT | OPTION EXPIRING 01-SEP-2023 EX \$0.25 | 31,611 | Expiry of option or other convertible security without exercise or conversion | 01/09/2023 |

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

CARLY HOLDINGS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

60066153982

1.3 ASX issuer code

CL8

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/9/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

CL8AT : OPTION EXPIRING 01-SEP-2023 EX \$0.25

Unquoted +equity securities that have ceased

Number of securities that have ceased

52,137

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

21/7/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

CL8AZ : OPTION EXPIRING 01-SEP-2024 EX \$0.075

Unquoted +equity securities that have ceased

Number of securities that have ceased

227,609

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

21/7/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

CL8AAD : OPTION EXPIRING 01-SEP-2025 EX \$0.0437

Unquoted +equity securities that have ceased



Number of securities that have ceased

94,124

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

21/7/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

CL8AT : OPTION EXPIRING 01-SEP-2023 EX \$0.25

Unquoted +equity securities that have ceased

Number of securities that have ceased

31,611

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

1/9/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| CL8 : ORDINARY FULLY PAID | 268,370,391 |
| CL8O : OPTION EXPIRING 31-OCT-2024 | 87,107,979 |

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---------------------------------------------------------|--------------------------------------|
| CL8AAE : OPTION EXPIRING 14-FEB-2026 EX \$0.0213 | 91,414 |
| CL8AAB : OPTION EXPIRING 30-MAY-2025 EX \$0.054 | 250,000 |
| CL8AZ : OPTION EXPIRING 01-SEP-2024 EX \$0.075 | 616,740 |
| CL8AAD : OPTION EXPIRING 01-SEP-2025 EX \$0.0437 | 463,873 |
| CL8AT : OPTION EXPIRING 01-SEP-2023 EX \$0.25 | 0 |
| CL8AP : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 5,000,000 |
| CL8AAC : OPTION EXPIRING 30-MAY-2025 EX \$0.072 | 250,000 |
| CL8AW : OPTION EXPIRING 19-NOV-2025 EX \$0.375 | 1,620,000 |
| CL8AAF : OPTION EXPIRING 01-SEP-2026 EX \$0.0238 | 1,950,586 |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.