

MOHO RESOURCES LIMITED
ACN 156 217 971
SUPPLEMENTARY PROSPECTUS

IMPORTANT INFORMATION

This is a supplementary prospectus (**Supplementary Prospectus**) intended to be read with the prospectus dated 8 June 2023 (**Original Prospectus**), issued by Moho Resources Limited (ACN 156 217 971) (**Company**) (together, the **Prospectus**).

This Supplementary Prospectus is dated 22 August 2023 and was lodged with ASIC on that date. The ASIC, the ASX and their respective officers take no responsibility for the contents of this Supplementary Prospectus.

This Supplementary Prospectus should be read together with the Original Prospectus. Other than as set out below, all details in relation to the Original Prospectus remain unchanged. Terms and abbreviations defined in the Original Prospectus have the same meaning in this Supplementary Prospectus. If there is a conflict between the Original Prospectus and this Supplementary Prospectus, this Supplementary Prospectus will prevail.

This Supplementary Prospectus will be issued with the Original Prospectus as an electronic prospectus and may be accessed on the Company's website at mohoresources.com.au.

This is an important document and should be read in its entirety. If you do not understand it, you should consult your professional advisers without delay.

1. WITHDRAWAL OF THE OFFERS

The Directors of the Company have resolved to withdraw the Offers as set out in the Original Prospectus, which comprises of the Entitlement Offer, Placement Offer and Broker Offer. This Supplementary Prospectus formally withdraws the Offers and confirms that the expiry date of the Original Prospectus is brought forward to the date of this Supplementary Prospectus. No Securities have been issued prior to the date of this Supplementary Prospectus, and the Company will not issue any Securities under Offers as set out in the Original Prospectus.

All application monies received will be returned to Eligible Shareholders that have submitted an Entitlement and Acceptance Form, there is no need for those parties to request a refund.

2. COMPANY UPDATE

On 21 July 2023, the Company received Shareholder approval for the purpose of ASX Listing Rule 7.1 to issue 25,957,775 New Options to the Placement Participants and 5,000,000 New Options to the Broker. The Company anticipates that it will issue the 30,957,775 New Options on or about 23 August 2023 and confirms that the 30,957,775 New Options will not be issued under the Prospectus or quoted as previously intended, as the conditions for quotation prescribed by the ASX Listing Rules were not able to be satisfied at this time.

3. DIRECTORS' AUTHORISATION

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with section 720 of the Corporations Act, each Director has consented to the lodgement of this Supplementary Prospectus with the ASIC.
