



Announcement Summary

Entity name

MOHO RESOURCES LIMITED

Date of this announcement

Wednesday August 23, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|---|---|-------------------|
| New class - code to be confirmed | Option exercisable at \$0.03 on or before 1 August 2025 | 30,957,775 | 23/08/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MOHO RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

156217971

1.3 ASX issuer code

MOH

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/8/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of Placement and Lead Manager options

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Option exercisable at \$0.03 on or before 1 August 2025

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

23/8/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to Schedule 1 of the Notice of General Meeting lodged with ASX on 21 June 2023

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.03000000

Expiry date

1/8/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Moho ordinary share (ASX: MOH)

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of Placement and Lead Manager options pursuant to the Appendix 3B lodged on 25 May 2023

Issue details

Number of +securities

30,957,775

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching placement options and Lead Manager options. Refer to the Notice of General Meeting lodged with ASX on 21 June 2023.

Purpose of the issue

Other

Additional Details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|--|--------------------------------------|
| MOH : ORDINARY FULLY PAID | 259,577,753 |
| MOHOA : OPTION EXPIRING 31-JAN-2024 | 51,532,440 |
| MOHN : ORDINARY FULLY PAID DEFERRED | 86,525,918 |
| MOHOB : OPTION EXPIRING 01-AUG-2025 DEFERRED | 43,262,959 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|--------------------------------------|
| MOHAQ : OPTION EXPIRING 31-JAN-2024 EX \$0.05 | 32,061,676 |
| MOHAM : OPTION EXPIRING 18-JAN-2024 EX \$0.085 | 3,000,000 |
| MOHAN : OPTION EXPIRING 18-JAN-2025 EX \$0.091 | 3,000,000 |
| MOHAO : OPTION EXPIRING 18-JAN-2026 EX \$0.097 | 3,000,000 |
| MOHAP : OPTION EXPIRING 14-FEB-2025 EX \$0.085 | 25,166,667 |
| MOHAK : OPTION EXPIRING 13-AUG-2024 EX 21C | 3,250,000 |
| MOHAJ : OPTION EXPIRING 29-OCT-2023 EX 25C | 1,000,000 |
| MOHAL : OPTION EXPIRING 21-FEB-2024 EX \$0.12 | 24,055,558 |
| New class - code to be confirmed : Option exercisable at \$0.03 on or before 1 August 2025 | 30,957,775 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

21/7/2023