



Announcement Summary

Entity name

ZEOTECH LIMITED

Date of this announcement

Thursday August 24, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ZEOAS	PERFORMANCE RIGHTS	39,630,000	23/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ZEOTECH LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

29137984297

1.3 ASX issuer code

ZEO

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/8/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of settlement performance rights

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

ZEOAS : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

23/8/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Performance rights vesting upon completion by the company of a scoping study on the company's Abercorn Project by 31 July 2024

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of settlement performance rights as approved by shareholders on 7 August 2023.



Issue details

Number of +securities

39,630,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Settlement of legal proceedings as announced on 26 May 2023 and approved by shareholders on 7 August 2023.

Purpose of the issue

Other

Additional Details

Settlement of legal proceedings as announced on 26 May 2023

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ZEO : ORDINARY FULLY PAID	1,705,923,065

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ZEOAU : OPTION EXPIRING 30-JUN-2025 EX \$0.10	42,608,698
ZEOAS : PERFORMANCE RIGHTS	79,630,000
ZEOAR : OPTION EXPIRING 06-APR-2024 EX 1.5C	20,000,000
ZEOAT : OPTION EXPIRING 30-SEP-2024 EX \$0.10	26,308,690



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

7/8/2023