



Announcement Summary

Entity name
ZEOTECH LIMITED

Date of this announcement
Thursday August 24, 2023

The +securities the subject of this notification are:
☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ZEOAS	PERFORMANCE RIGHTS	39,630,000	23/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ZEOTECH LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

29137984297

1.3 ASX issuer code

ZEO

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

24/8/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Issue of settlement performance rights

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

ZEOAS : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

23/8/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Performance rights vesting upon completion by the company of a scoping study on the company's Abercorn Project by 31 July 2024

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of settlement performance rights as approved by shareholders on 7 August 2023.



Issue details

Number of +securities

39,630,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Settlement of legal proceedings as announced on 26 May 2023 and approved by shareholders on 7 August 2023.

Purpose of the issue

Other

Additional Details

Settlement of legal proceedings as announced on 26 May 2023

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ZEO : ORDINARY FULLY PAID	1,705,923,065

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ZEOAU : OPTION EXPIRING 30-JUN-2025 EX \$0.10	42,608,698
ZEOAS : PERFORMANCE RIGHTS	79,630,000
ZEOAR : OPTION EXPIRING 06-APR-2024 EX 1.5C	20,000,000
ZEOAT : OPTION EXPIRING 30-SEP-2024 EX \$0.10	26,308,690



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

7/8/2023