



## Announcement Summary

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**Entity name**

WINSOME RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday August 24, 2023

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
WR1	ORDINARY FULLY PAID	200,000	24/08/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

WINSOME RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

649009889

### 1.3 ASX issuer code

WR1

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

24/8/2023



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

**Announcement Date and Time**

05-Apr-2022 15:36

**Announcement Title**

New - Proposed issue of securities - WR1

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

WR1 : ORDINARY FULLY PAID

**Issue date**

24/8/2023

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

200,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Securities represent the third tranche of consideration under the Decelles Option Agreement announced on 31 January 2022 paid under the Acceleration clause in this agreement.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.417000

**Any other information the entity wishes to provide about the +securities to be quoted**

As per the Option Agreement announced on 31 January 2022, the deemed issue price of the consideration shares is based on the volume weighted average price of WR1 shares for the week of trading 24 -28 January 2022.

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Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
WR1 : ORDINARY FULLY PAID	162,679,517

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
WR1AE : OPTION EXPIRING 25-NOV-2025 EX \$0.53	7,000,000
WR1AA : ORDINARY FULLY PAID RESTRICTED	8,240,007
WR1AB : OPTION EXPIRING 18-NOV-2025 RESTRICTED	4,000,000
WR1AC : PERFORMANCE RIGHTS RESTRICTED	2,050,000
WR1AF : OPTION EXPIRING 24-APR-2026 EX \$1.30	1,000,000
WR1AG : OPTION EXPIRING 24-APR-2026 EX \$2.00	1,000,000
WR1AD : PERFORMANCE RIGHTS	8,680,000