

25 August 2023

Mr. Shane Falconer
Adviser, Listings Compliance
ASX Compliance Pty Limited

via email

Dear Shane

VOLUNTARY SUSPENSION – LISTING RULE 17.2

QMiner Limited (ASX: QML) (**Company**) requests a continuation of the voluntary suspension of its securities from ASX pending the release of an announcement in relation to the capital raise and a material acquisition.

The voluntary suspension will last until the earlier of the commencement of trading on 28th August 2023 or the release to the market of an announcement in relation to completion of the capital raise and acquisition.

The Company is not aware of any reason as to why the voluntary suspension should not continue or any other necessary information required to be disclosed to the market regarding the voluntary suspension.

For and on behalf of
QMINES LIMITED



Elissa Hansen
Company Secretary