

**Halo Food Co. Limited (Administrators Appointed) (Receivers and Managers Appointed) ASX code: HLF
ACN 621 970 652 ('the Company')**

Strategic Review Update

**Appointment of voluntary administrators and receivers and managers
ASX code: HLF**

The Board have advised that the Company commenced a strategic review process in May 2023 to pursue unlocking value through divestment, M&A and other opportunities. Unfortunately, the process has not delivered to expectations and financial support to the Company has been withdrawn necessitating the Board's decision to enter voluntary administration.

On Thursday, 24 August 2023, Rahul Goyal, Kate Conneely and Michael Korda of KordaMentha, were appointed Administrators of the Company and the Companies in the attached Schedule pursuant to Section 436A of the Corporations Act.

Subsequent to the appointment of Administrators, David Hardy, Ryan Eagle and Emily Seeckts of KPMG were appointed as Receivers and Managers of the Company and the Companies in the attached Schedule on Friday, 25 August 2023. The Receivers and Managers have day to day control of the assets and trading operations of the Companies.

The company's annual general meeting which was scheduled to be held at 3:30pm (AEST) on Thursday, 31 August 2023 will no longer proceed.

The contact details of the Administrators are:

KordaMentha
Level 5 Chifley Tower
2 Chifley Square
Sydney NSW 2000

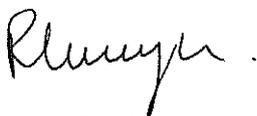
Tel: +61 7 3338 0222
Email: Halo@kordamentha.com

The contact details of the Receivers and Managers are:

KPMG
Tower 2 Collins Square
727 Collins Street
Docklands VIC 73008

Tel: +61 8 8236 3158
Email: HaloFoods@kpmg.com.au

Dated: Thursday, 25 August 2023



Rahul Goyal
Administrator

SCHEDULE

Name of Company	ACN/ABN
Halo Manufacturing Pty Ltd	631 512 500 / 80 631 512 500
Halo Food Co. Trading Pty Ltd	644 024 680 / 89 644 024 680
Omni Brands Pty Ltd	625 073 485 / 74 625 073 485
