



Announcement Summary

Entity name

SILVER LAKE RESOURCES LIMITED

Date of this announcement

Thursday August 31, 2023

The +securities the subject of this notification are:

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
SLR	ORDINARY FULLY PAID	772,119	28/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

SILVER LAKE RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

38108779782

**1.3 ASX issuer code**

SLR

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

31/8/2023



## Part 2 - Issue details

---

### **2.1 The +securities the subject of this notification are:**

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

### **2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:**

☒ securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ A transfer of existing +securities

**The underlying securities being received by the holder are:**

☒ Already quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

SLRAA : PERFORMANCE RIGHTS

**TO (Existing Class)**

**ASX +Security code and description**

SLR : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

772,119

**The first date the options were exercised or other +convertible securities were converted**

25/8/2023

**The last date the options were exercised or other +convertible securities were converted**

25/8/2023

**Is this all of the options or other +convertible securities on issue of that type?**

☒ No

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

☒ Yes

**Provide details of the KMP or associates who are exercising options or converting convertible securities.**

Name of KMP	Name of registered holder	Number of +securities
Leonard Eldridge	Leonard Eldridge	157,217
Diniz Cardoso	Diniz Cardoso	614,902

**Date the +securities the subject of this notification were issued/transferred**

28/8/2023



**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

---

**Number of +securities**

772,119

---

Part 4 - +Securities on issue

---

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
SLR : ORDINARY FULLY PAID	934,744,333

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
SLRAA : PERFORMANCE RIGHTS	13,525,154