

**RTG MINING INC.
RESULTS OF GENERAL MEETING**

**ANNOUNCEMENT TO THE TORONTO STOCK EXCHANGE
AND AUSTRALIAN SECURITIES EXCHANGE**

31 AUGUST 2023

RTG Mining Inc. (“RTG” or “the Company”) held its Extraordinary General Meeting on 31 August at 10:00am Perth, Western Australia time. The resolutions voted on were in accordance with the Notice of Meeting previously provided to Shareholders and all motions were carried and approved on a poll. The results of voting on each motion was as follows:

Resolution 1 – Ratification of Issue of Shares Issued under ASX Listing Rule 7.1:

The motion was carried on the number of votes passed on a poll.

Resolution 2 – Ratification of Issue of Shares Issued under ASX Listing Rule 7.1A: The

motion was carried on the number of votes passed on a poll.

Resolution 3 – Approval for Issue of Attaching Options to Tranche 1 Participants

The motion was carried on the number of votes passed on a poll.

Resolution 4 – Approval for Issue of Shares and Attaching Options to Marston Limited:

The motion was carried on the number of votes passed on a poll.

Resolution 5 – Approval for Issue of Options to Mr Michael Vitton:

The motion was carried on the number of votes passed on a poll.

Resolution 6 – Approval for Mr Michael Carrick to Participate in Private Placement:

The motion was carried on the number of votes passed on a poll.

Resolution 7 – Approval for Ms Justine Magee to Participate in Private Placement:

The motion was carried on the number of votes passed on a poll.

Resolution 8 – Approval for Mr Robert Scott to Participate in Private Placement:

The motion was carried on the number of votes passed on a poll.

Resolution 9 – Approval for Issue of Shares and Attaching Options to Equinox:

The motion was carried on the number of votes passed on a poll.

The Company advises that the total votes cast by poll and proxy votes received were as follows:

RTG Mining Inc.

Extraordinary General Meeting

Thursday, 31 August 2023

RESOLUTIONS VOTED ON AT THE MEETING		VOTES CAST ON THE POLL					PROXY VOTES				
No.	Short Description	Voted for		Voted against		Abstained	For		Against		Abstained
		Number	%	Number	%	Number	Number	%	Number	%	Number
1	Ratification of Issue of Shares Issued under ASX Listing Rule 7.1	415,302,059	99.94	256,000	0.06	16,000	414,926,986	99.94	256,000	0.06	16,000
2	Ratification of Issue of Shares Issued under ASX Listing Rule 7.1A	415,302,059	99.94	256,000	0.06	16,000	414,926,986	99.94	256,000	0.06	16,000
3	Approval for Issue of Attaching Options to Tranche 1 Participants	415,278,059	99.93	280,000	0.07	16,000	414,902,986	99.93	280,000	0.07	16,000
4	Approval for Issue of Shares and Attaching Options to Marston Limited	415,252,089	99.92	321,970	0.08	0	414,877,016	99.92	321,970	0.08	0
5	Approval for Issue of Options to Mr Michael Vitton	415,252,089	99.92	321,970	0.08	0	414,877,016	99.92	321,970	0.08	0
6	Approval for Mr Michael Carrick to Participate in Private Placement	415,228,200	99.92	331,970	0.08	13,889	414,867,016	99.92	331,970	0.08	0
7	Approval for Ms Justine Magee to Participate in Private Placement	415,196,685	99.92	331,970	0.08	45,404	414,867,016	99.92	331,970	0.08	0
8	Approval for Mr Robert Scott to Participate in Private Placement	415,211,319	99.92	331,970	0.08	30,770	414,867,016	99.92	331,970	0.08	0
9	Approval for Issue of Shares and Attaching Options to Equinox	415,242,089	99.92	315,970	0.08	16,000	414,867,016	99.92	315,970	0.08	16,000

For and on behalf of the Board


Ryan Eadie
Company Secretary

ABOUT RTG MINING INC

RTG Mining Inc. is a mining and exploration company listed on the main board of the Toronto Stock Exchange and the Australian Securities Exchange. RTG is currently focused primarily on progressing the Mabilo Project to start-up having now received a mining permit for the Project, with a view to moving quickly and safely to a producing gold and copper company.

RTG also has a number of exciting new opportunities including the Panguna Project in Bougainville, which it remains committed to while also considering further new business development opportunities.

RTG has an experienced management team which has to date developed seven mines in five different countries, including being responsible for the development of the Masbate Gold Mine in the Philippines through CGA Mining Limited. RTG has some of the most respected international institutional investors as shareholders including Franklin Templeton, Equinox Partners and Sun Valley.

ENQUIRIES

Justine Magee
President & CEO

Tel: +61 8 6489 2900

Email: jmagee@rtgmining.com

Jaime Wells
US Investor Relations Contact

Tel: +1 970 640 0611

Email: jwells@rtgmining.com

Sam Burns
Australia Investor and Media Contact

Tel: +61 400 164 067

Email: sam.burns@sdir.com.au