



Completion of Placement and Cleansing Notice

Black Cat Syndicate Limited (“**Black Cat**” or “the **Company**”) advises of the of the issue of 33,866,668 ordinary fully paid shares at an issue price of \$0.225 per share pursuant to the share placement announced to ASX on 29 August 2023 (“**Placement**”).

The Placement to unrelated participants was completed pursuant to Black Cat’s existing ASX Listing Rule 7.1.

The Company will issue, subject to shareholder approval, 16,993,334 attaching options to the unrelated participants to the Placement, on the basis of 1 new option for every 2 shares issued pursuant to the Placement (“**Options**”). The Options will be exercisable at \$0.3375 per Option, being 150% of the Placement price, and will expire 24 months from the date of issue.

At a general meeting of shareholders to be scheduled in October 2023, the Company will also seek shareholder approval for the participation of directors (and their related parties) in the Placement on the same terms as the unrelated participants. Directors have applied for 3,022,222 shares and 1,511,111 attaching options, raising a further \$680,000. If approved, this will increase the investment by directors in the Company to date to approximately \$8.7 million.

An Appendix 2A will be lodged with ASX following release of this announcement. A cleansing notice is attached in respect of the issue of the abovementioned issued shares.

For further details of the Placement please refer to the announcement and Appendix 3B released to ASX on 29 August 2023.

The Company intends to seek approval from ASX for the quotation of the Options on ASX. Whether the Options are granted quotation on ASX will depend on the compliance with the ASX requirements for the quotation of a secondary class of securities. No guarantee can be provided that the ASX will grant quotation of the Options, and where this was to occur, the Options will remain an unlisted class of Options.

For further information, please contact:

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This announcement has been approved for release by the Managing Director of Black Cat Syndicate Limited.



6 September 2023

The Manager
Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir or Madam

**BLACK CAT SYNDICATE LIMITED
SECONDARY TRADING NOTICE – NOTIFICATION PURSUANT
TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001**

This notice is given by Black Cat Syndicate Limited (ACN 620 896 282) ("Black Cat") under Section 708A(5)(e) of the Corporations Act 2001 (Cth) ("the Act").

Black Cat advises that it has issued on 6 September 2023 33,866,668 fully paid ordinary shares pursuant to the share placement announced to ASX on 29 August 2023.

Black Cat gives notice under Section 708A(5)(e) of the Act that:

- (a) The New Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) As a disclosing entity, Black Cat is subject to regular reporting and disclosure obligations;
- (c) As at the date of this notice, Black Cat has complied with the provisions of Chapter 2M as they apply to Black Cat and Section 674 of the Act; and
- (d) As at the date of this notice, there is no information that is 'excluded information' within the meaning of Section 708A(7) and 708A(8) of the Act which is required to be disclosed by Black Cat under Section 708A(6)(e) of the Act.

Black Cat Syndicate Limited

Dan Travers
Company Secretary