



Announcement Summary

Entity name

VRX SILICA LIMITED

Announcement Type

New announcement

Date of this announcement

Friday September 01, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| VRX | ORDINARY FULLY PAID | 12,500,000 | 01/09/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

VRX SILICA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

142014873

1.3 ASX issuer code

VRX

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

1/9/2023

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

28-Aug-2023 09:28

Announcement Title

New - Proposed issue of securities - VRX

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Offer of securities under securities purchase plan: 12,500,000 fully paid ordinary shares and 6,250,000 free-attaching unlisted options exercisable at \$0.18 and expiring 31 August 2025.

Offer of free-attaching securities under placement: 6,250,000 free-attaching unlisted options exercisable at \$0.18 and expiring 31 August 2025.



Placement Details

VRX : ORDINARY FULLY PAID

1/9/2023

Distribution Schedule

| Number of +securities held | Number of holders | Total percentage of +securities held |
|----------------------------|-------------------|--------------------------------------|
| 1 - 1,000 | | % |
| 1,001 - 5,000 | | % |
| 5,001 - 10,000 | | % |
| 10,001 - 100,000 | | % |
| 100,001 and over | | % |



Issue details

Number of +securities to be quoted

12,500,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.12000000

Any other information the entity wishes to provide about the +securities to be quoted

See ASX Release 28 August 2023

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| VRX : ORDINARY FULLY PAID | 572,903,029 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| VRXAE : OPTION EXPIRING 23-OCT-2023 EX 15C | 2,500,000 |
| VRXAY : OPTION EXPIRING 31-DEC-2025 EX \$0.20 | 10,000,000 |
| VRXAP : OPTION EXPIRING 31-DEC-2026 EX \$0.15 | 7,200,000 |
| VRXAX : OPTION EXPIRING 31-AUG-2024 EX \$0.30 | 28,800,000 |