



Announcement Summary

Entity name

IXUP LIMITED

Announcement Type

New announcement

Date of this announcement

Monday September 04, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IXU	ORDINARY FULLY PAID	12,782,644	04/09/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

IXUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

85612182368

### 1.3 ASX issuer code

IXU

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

4/9/2023

Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
02-Aug-2023 09:30	New - Proposed issue of securities - IXU	A standard +pro rata issue (non-renounceable)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Placement under shortfall by 29 Nov 2023, for up to 21,733,784 Shares and 10,866,892 Options (subject to rounding).



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

IXU : ORDINARY FULLY PAID

Issue date

4/9/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

12,782,644

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.06000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
IXU : ORDINARY FULLY PAID	1,081,608,653

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
IXUAQ : OPTION EXPIRING 30-JUN-2025 EX \$0.06	24,000,000
IXUAR : OPTION EXPIRING 30-JUN-2026 EX \$0.06	30,000,000
IXUAE : OPTION EXPIRING VAR DATES EX VAR PRICES	8,884,999
IXUAF : PERFORMANCE RIGHTS	100,757,299
IXUAK : OPTION EXPIRING 03-FEB-2025 EX \$0.10	40,000,000
IXUAO : OPTION EXPIRING 16-DEC-2024 EX \$0.06	156,000,000
IXUAT : OPTION EXPIRING 04-SEP-2025 DEFERRED	17,258,211
IXUAP : CONVERTIBLE NOTES	3,000,000