



Announcement Summary

Entity name

MELODIOL GLOBAL HEALTH LIMITED

Announcement Type

New announcement

Date of this announcement

5/9/2023

The Proposed issue is:

A placement or other type of issue

Total number of +securities proposed to be issued for a placement or other type of issue

ASX +security code	+Security description	Maximum Number of +securities to be issued
ME1	ORDINARY FULLY PAID	1,752,806,805

Proposed +issue date

15/5/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of +Entity

MELODIOL GLOBAL HEALTH LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

1.2 Registered Number Type

ABN

Registration Number

89609406911

1.3 ASX issuer code

ME1

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/9/2023

1.6 The Proposed issue is:

A placement or other type of issue



Part 7 - Details of proposed placement or other issue

Part 7A - Conditions

7A.1 Do any external approvals need to be obtained or other conditions satisfied before the placement or other type of issue can proceed on an unconditional basis? Yes

7A.1a Conditions

Approval/Condition	Date for determination	Is the date estimated or actual?	** Approval received/condition met?
+Security holder approval	14/11/2023	<input checked="" type="checkbox"/> Estimated	

Comments

All issues of securities the subject of this Appendix 3B are subject to shareholder approval. Approvals for the June and September interest payments (comprising 544,886,768 of the proposed Share issues under this Appendix 3B) are expected to be sought in early October 2023. The balance will be sought by 15 November 2023.

Part 7B - Issue details

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?

 Existing class

Will the proposed issue of this +security include an offer of attaching +securities?

 No

Details of +securities proposed to be issued

ASX +security code and description

ME1 : ORDINARY FULLY PAID

Number of +securities proposed to be issued

1,101,806,805

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?

 No



Please describe the consideration being provided for the +securities

Proposed to be issued in lieu of interest payments due under loan agreements with La Plata Capital, LLC for the period 1 April 2023 to 15 May 2024 (based on various value multipliers as announced on 4 September 2023). The number of Shares above is the maximum issuable based on the floor price in the agreement of \$0.002 ('Floor Price') and a USD:AUD exchange rate of 1:1.55. The actual number of Shares issued will be based on the higher of the closing price of Shares on the date prior to issue and the Floor Price.

Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities

2,203,613.610000

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?

Existing class

Will the proposed issue of this +security include an offer of attaching +securities?

No

Details of +securities proposed to be issued

ASX +security code and description

ME1 : ORDINARY FULLY PAID

Number of +securities proposed to be issued

651,000,000

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Proposed to be issued in lieu of seven monthly cash principal repayments of US\$80,000 due under loan agreements with La Plata Capital, LLC, subject to a value multiplier of 1.5x as announced on 4 September 2023. The number of Shares above is the maximum issuable based on the floor price in the agreement of \$0.002 ('Floor Price') and a USD:AUD exchange rate of 1:1.55. The actual number of Shares issued will be based on the higher of the closing price of Shares on the date prior to issue and the Floor Price.

Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities

1,302,000.000000



Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Part 7C - Timetable

7C.1 Proposed +issue date

15/5/2024

Part 7D - Listing Rule requirements

7D.1 Has the entity obtained, or is it obtaining, +security holder approval for the entire issue under listing rule 7.1?

Yes

7D.1a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

14/11/2023

7D.2 Is a party referred to in listing rule 10.11 participating in the proposed issue?

No

7D.3 Will any of the +securities to be issued be +restricted securities for the purposes of the listing rules?

No

7D.4 Will any of the +securities to be issued be subject to +voluntary escrow?

No

Part 7E - Fees and expenses

7E.1 Will there be a lead manager or broker to the proposed issue?

No

7E.2 Is the proposed issue to be underwritten?

No



7E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed issue

Refer to ASX announcement released by the Company on 4 September 2023.

Part 7F - Further Information

7F.01 The purpose(s) for which the entity is issuing the securities

Issued in lieu of cash principal and interest payments due under loan agreements with La Plata Capital, LLC.

7F.1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds?

No

7F.2 Any other information the entity wishes to provide about the proposed issue

Refer to the ASX announcement dated 4 September 2023 for further information. Shares for the June interest and September interest payments (totalling a maximum of 544,886,768 of the Shares proposed in this Appendix 3B) are, subject to shareholder approval, expected to be issued in early October 2023. The balance of the Shares the subject of this Appendix 3B, subject to shareholder approval, will be issued monthly between November 2023 and May 2024.

7F.3 Any on-sale of the +securities proposed to be issued within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)