



Announcement Summary

Entity name

CYPRIMUM METALS LIMITED

Date of this announcement

Tuesday September 12, 2023

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CYMAAC	OPTION EXPIRING 31-DEC-2024 EX \$0.06	32,738,688	12/09/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

CYPRIMUM METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

48002678640

### 1.3 ASX issuer code

CYM

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

12/9/2023



Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**  
☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
11-Sep-2023 12:12	New - Proposed issue of securities - CYM	A non-+pro rata offer of +securities under a +disclosure document or +PDS

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Issue Details

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**ASX +security code and description**

CYMAAC : OPTION EXPIRING 31-DEC-2024 EX \$0.06

**Date the +securities the subject of this notification were issued**

12/9/2023

**Any other information the entity wishes to provide about the +securities the subject of this notification**

#### Issue details

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**Number of +securities**

32,738,688

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Free attaching options to shares issued

**Part 4 - +Securities on issue**

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:**  
**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CYM : ORDINARY FULLY PAID	855,198,300

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CYMAV : PERFORMANCE RIGHTS	50,450,000
CYMAAC : OPTION EXPIRING 31-DEC-2024 EX \$0.06	95,238,688
CYMAZ : CONV NOTES MATURING 30-MAR-25	101,373,777