



## Announcement Summary

**Entity name**

RTG MINING INC.

**Date of this announcement**

Friday September 08, 2023

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	OPTION EXPIRING 30-JUN-2025 EX \$0.12	12,715,201	08/09/2023
New class - code to be confirmed	OPTION EXPIRING 8-SEP-2026 EX \$0.075	15,000,000	08/09/2023
New class - code to be confirmed	OPTION EXPIRING 8-SEP-2024 EX \$0.075	193,286,828	08/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

RTG MINING INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ARBN

**Registration number**

164362850

**1.3 ASX issuer code**

RTG

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

8/9/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Please refer to Appendix 3B dated 4 July 2023.

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

OPTION EXPIRING 30-JUN-2025 EX \$0.12

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

8/9/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Please refer to Appendix 3B dated 4 July 2023.

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.12000000

**Expiry date**

30/6/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

RTGAA : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A.



## Issue details

**Number of +securities**

12,715,201

**Were the +securities issued for a cash consideration?** No**Please describe the consideration being provided for the +securities****Purpose of the issue**

To pay for services rendered

**Additional Details****New +securities****ASX +security code****+Security description****+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

8/9/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.07500000

**Expiry date**

8/9/2026



**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

RTGAA : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Issue details

**Number of +securities**

15,000,000

**Were the +securities issued for a cash consideration?**

Yes

**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 0.00001000

**Purpose of the issue**

Other

**Additional Details**

**New +securities**

**ASX +security code**

**+Security description**

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

8/9/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes



**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Please refer to Appendix 3B dated 4 July 2023.

#### Options Details

<b>+Security currency</b>	<b>Exercise price</b>	<b>Expiry date</b>
AUD - Australian Dollar	AUD 0.07500000	8/9/2024

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

RTGAA : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

N/A.

#### Issue details

**Number of +securities**

193,286,828

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Free attaching options.

**Purpose of the issue**

Other

**Additional Details**

Please refer to Appendix 3B dated 4 July 2023.





Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RTG : CHESS DEPOSITARY INTERESTS 1:1	1,004,912,483

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RTGAC : OPTION EXPIRING 15-JUL-2025 EX 5.7C	6,806,612
RTGAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,827,959
RTGAA : ORDINARY FULLY PAID	42,702,162
New class - code to be confirmed : OPTION EXPIRING 30-JUN-2025 EX \$0.12	12,715,201
New class - code to be confirmed : OPTION EXPIRING 8-SEP-2026 EX \$0.075	15,000,000
New class - code to be confirmed : OPTION EXPIRING 8-SEP-2024 EX \$0.075	193,286,828



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

31/8/2023