

**Form 604**  
Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

To: Company Name/Scheme Chalice Mining Limited

ACN 116 648 956

**1. Details of substantial holder (1)**

Name Timothy R B Goyder

ACN/ARSN (if applicable) \_\_\_\_\_

There was a change in the interests of the substantial holders on 8/9/2023  
The previous notice was given to the company on 12/8/2022  
The previous notice was dated 12/8/2022

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	33,128,842	8.80%	40,574,195	10.43%

**3. Change in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
19/9/2022	Timothy R B Goyder	On market disposal of shares by Equity Trustees Superannuation Limited <AMG - Linda Goyder A/c>.	\$11,052	2,763 ordinary shares	2,763
8/12/2022	Timothy R B Goyder	On market disposal of shares	\$6,302,800	1,000,000 ordinary shares	1,000,000
4/1/2023	Timothy R B Goyder	On market disposal of shares	\$632,164	100,000 ordinary shares	100,000
5/1/2023	Timothy R B Goyder	On market disposal of shares	\$995,580	150,000 ordinary shares	150,000
9/1/2023	Timothy R B Goyder	On market disposal of shares.	\$412,588	58,111 ordinary shares	58,111
20/1/2023	Timothy R B Goyder	On market disposal of shares.	\$1,621,817	241,889 ordinary shares	241,889
31/1/2023	Timothy R B Goyder	On market disposal of shares.	\$643,650	100,000 ordinary shares	100,000
2/2/2023	Timothy R B Goyder	On market disposal of shares.	\$1,334,742	200,000 ordinary shares	200,000
8/2/2023	Timothy R B Goyder	On market disposal of shares.	\$130,570	20,000 ordinary shares	20,000
10/2/2023	Timothy R B Goyder	On market disposal of shares.	\$405,718	62,262 ordinary shares	62,262
2/3/2023	Timothy R B Goyder	On market disposal of shares.	\$894,692	137,738 ordinary shares	137,738
29/3/2023	Timothy R B Goyder	On market disposal of shares.	\$832,244	117,895 ordinary shares	117,895

30/3/2023	Timothy R B Goyder	On market disposal of shares.	\$578,892	82,105 ordinary shares	82,105
5/4/2023	Timothy R B Goyder	On market disposal of shares.	\$759,068	100,000 ordinary shares	100,000
9/6/2023	Timothy R B Goyder	On market disposal of shares by Plato Prospecting Pty Ltd as trustee for TRB Goyder Super Fund.	\$1,211,997	170,884 ordinary shares	170,884
9/6/2023	Timothy R B Goyder	On market disposal of shares Equity Trustees Superannuation Limited <AMG - Linda Goyder A/c>.	\$77,855	11,000 ordinary shares	11,000
14/6/2023	Timothy R B Goyder	On market disposal of shares by Plato Prospecting Pty Ltd as trustee for TRB Goyder Super Fund.	\$720,118	100,000 ordinary shares	100,000
30/8/2023	Timothy R B Goyder	On market purchase of shares by Lotaka Pty Ltd.	\$3,830,150	1,000,000 ordinary shares	1,000,000
30/8/2023	Timothy R B Goyder	On market purchase of shares by Plato Prospecting Pty Ltd as trustee for TRB Goyder Super Fund.	\$388,843	100,000 ordinary shares	100,000
5/9/2023	Timothy R B Goyder	On market purchase of shares.	\$349,142	126,620 ordinary shares	126,620
6/9/2023	Timothy R B Goyder	Off market disposal of shares by Lotaka Pty Ltd.	\$2,900,000	1,000,000 ordinary shares	1,000,000
6/9/2023	Timothy R B Goyder	Off market purchase of shares.	\$2,900,000	1,000,000 ordinary shares	1,000,000
6/9/2023	Timothy R B Goyder	On market purchase of shares.	\$2,868,352	992,853 ordinary shares	992,853
7/9/2023	Timothy R B Goyder	On market purchase of shares.	\$12,278,400	4,000,000 ordinary shares	4,000,000
8/9/2023	Timothy R B Goyder	On market purchase of shares.	\$10,479,973	3,381,400 ordinary shares	3,381,400
11/9/2023	Timothy R B Goyder	On market purchase of shares.	\$1,505,766	499,127 ordinary shares	499,127

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Timothy R B Goyder	Timothy R B Goyder	Timothy R B Goyder	Relevant interest under s608(1) of the <i>Corporations Act 2001</i>	39,997,195 ordinary shares	39,997,195
Timothy R B Goyder	Plato Prospecting Pty Ltd as trustee for TRB Goyder Super Fund	Plato Prospecting Pty Ltd as trustee for TRB Goyder Super Fund	Timothy Goyder has a relevant interest in these shares as he is the sole director and shareholder of Plato Prospecting Pty Ltd and a member of the TRB Goyder Super Fund	200,000 ordinary shares	200,000
Timothy R B Goyder	Lotaka Pty Ltd	Lotaka Pty Ltd	Timothy Goyder has a relevant interest in these shares as he is the sole director and shareholder of Lotaka Pty Ltd	Nil	Nil
Timothy R B Goyder	Linda Goyder	Linda Goyder	Linda Goyder is the spouse of Tim Goyder.	1,500 ordinary shares	1,500
Timothy R B Goyder	Equity Trustees Superannuation Limited <AMG - Linda Goyder A/c>	Linda Goyder	Linda Goyder is the spouse of Tim Goyder.	193,000 ordinary shares	193,000
Timothy R B Goyder	Equity Trustees Superannuation Limited <AMG - Linda Goyder Pens A/c>	Linda Goyder	Linda Goyder is the spouse of Tim Goyder.	182,500 ordinary shares	182,500

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not Applicable	Not Applicable

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Timothy Goyder	PO Box 1116, West Perth, WA 6872
Plato Prospecting Pty Ltd as trustee for TRB Goyder Super Fund	PO Box 1116, West Perth, WA 6872
Lotaka Pty Ltd	PO Box 1116, West Perth, WA 6872
Linda Goyder	PO Box 1116, West Perth, WA 6872

**Signature**

print name Timothy R B Goyder

capacity

sign here



date 12 September 2023

## DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant issues (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.