

Placement of ordinary shares

Gladiator Resources Ltd (ASX: GLA) (**Gladiator Resources** or **the Company**) is pleased to announce that it has completed a private placement to raise approx \$794,000 from professional and sophisticated investors.

The placement was made at an issue price of \$0.013 for a total issue of 61,126,923 ordinary shares plus one free attaching option per share, exercisable at \$0.02 expiring 30 June 2025.

GLA Directors also confirm that they are participating in the above placement for 16.5m shares at the same issue price plus one free attaching option per share, exercisable at \$0.02 expiring 30 June 2025, subject to shareholder approval at the Company's AGM to be held later in 2023.

The purpose of the raise is for future exploration activities on the Company's Uranium tenements located in Tanzania, plus working capital.

Authorised for release by the Board of Gladiator Resources Limited.

For further information on the above:

Contact: James Arkoudis, Executive Chairman james@gladiatorresources.net

About Gladiator Resources Ltd.

Gladiator Resources is an ASX-listed (ASX: GLA) exploration and mining Company with tenements in gold and uranium, with a strong focus on its uranium tenements and related uranium opportunities in Tanzania.

For more information about Gladiator Resources and its activities, please see:

www.gladiatorresources.net