

27 July 2023



Completion of \$3,000,000 Placement

Pursuit Minerals Limited (ASX:PUR) (“Pursuit” or the “Company”) is pleased to confirm that it has completed the placement of 250,000,000 fully paid ordinary shares (Placement Shares) to the clients of Inyati Capital Pty Ltd (Inyati) and CPS Capital Group Pty Ltd (CPS Capital) as announced on 19 July 2023. The Placement Shares were issued with an issue price of \$0.012 per Placement Share, raising \$3,000,000 (before costs), in addition, 25,000,000 options exercisable on or before 27 July 2026 to Inyati and CPS Capital for distribution to the brokers that assisted with the Placement. CPS Capital have been paid a cash fee equal to 6% of the amount raised under the Placement.

The Company hereby further confirms:

- S3 Consortium Pty Ltd (Stocks Digital) have been issued 31,250,000 Shares for nil cash consideration, topping up Stocks Digital’s marketing services with an additional \$375,000 worth of services at a deemed issue price of \$A0.012 per Share.
- 56,000,000 fully paid ordinary shares following the exercise of 33,000,000 Director Options and the conversion of 20,000,000 Director Performance Rights (held by entities controlled by Mark Freeman and Peter Wall, the Finance Director and Chairman of the Company).

The Placement Shares were issued in a single tranche using the Company’s existing placement capacity under LR7.1 with the other securities issued under 7.1A.

Further details relating to the issue of the Placement Shares are set out in the Appendix 3B that the Company released on 19 July 2023 and the Appendix 2A and 3Ys as attached.

Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001

The Corporations Act 2001 (Cth) (Corporations Act) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Corporations Act. By giving this notice, the issue of the shares (together, the Shares) will fall within the exemption in section 708A(5) of the Corporations Act.

Pursuant to section 708A(5)(e) of the Corporations Act, the Company gives notice that:

- a) the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
- b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and section 674 of the Corporations Act; and
- c) as at the date of this notice there is no information:
 - I. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - II. that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:

- i. The assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
- ii. The rights and liabilities attaching to the Shares.

This release was approved by the Board.

For more information about Pursuit Minerals and its projects, contact:

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Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001. Amended 1/1/11

Name of entity	PURSUIT MINERALS LIMITED
ABN	27 128 806 977

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Peter Christopher Wall
Date of last notice	12 April 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	A. Pheakes Pty Ltd – an entity in which Mr Wall has an interest B. Peter Christopher Wall and Tanya-Lee Wall – superannuation fund in which Mr Wall has an interest C. Jaindi Investments Pty Ltd – an entity in which Mr Wall has an interest
Date of change	27 July 2023
No. of securities held prior to change Pheakes Pty Ltd Peter Christopher Wall and Tanya-Lee Wall – Superannuation fund	38,349,192 fully paid ordinary shares 13,000,000 Unlisted Options (exercisable \$0.007, expiry 18 September 2023) 40,000,000 Options (exercisable \$0.02, expiry 9 December 2026) 5,000,000 Performance Rights A 5,000,000 Performance Rights B 5,000,000 Performance Rights C 13,197,125 fully paid ordinary shares

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Class	A. Ordinary Shares B. Ordinary Shares
Number acquired	A. 13,000,000 B. 10,000,000
Number disposed	
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	A. \$91,000 B. Conversion of vested performance rights
No. of securities held after change Pheakes Pty Ltd Peter Christopher Wall and Tanya-Lee Wall – Superannuation fund Jaindi Investments Pty Ltd	48,349,192 fully paid ordinary shares 40,000,000 Options (exercisable \$0.02, expiry 9 December 2026) 5,000,000 Performance Rights C 13,197,125 fully paid ordinary shares 13,000,000 Ordinary Shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	A. Exercise of Options B. Conversion of Performance Rights A and B

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A

+ See chapter 19 for defined terms.

No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001. Amended 1/1/11

Name of entity	PURSUIT MINERALS LIMITED
ABN	27 128 806 977

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mark Freeman
Date of last notice	12 April 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Mark Freeman Family Trust – a family trust in which Mr Freeman has an interest
Date of change	27 July 2023
No. of securities held prior to change	10,152,053 fully paid ordinary shares 23,000,000 Unlisted Options (exercisable at \$0.007 on 18 September 2023) 40,000,000 Unlisted Options (exercisable at \$0.02 on 9 December 2026) 5,000,000 Performance Rights A 5,000,000 Performance Rights B 5,000,000 Performance Rights C
Class	A. Ordinary Shares B. Ordinary Shares
Number acquired	A. 23,000,000 B. 10,000,000

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Number disposed	
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	A. \$161,000 B. Conversion of vested performance rights
No. of securities held after change Mark Freeman Mark Freeman Family trust	23,000,000 fully paid ordinary shares 20,152,053 fully paid ordinary shares 40,000,000 Unlisted Options (exercisable at \$0.02 on 9 December 2026) 5,000,000 Performance Rights C
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	A. Exercise of Options B. Conversion of Performance Rights A and B

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.