



Announcement Summary

Entity name

BOTANIX PHARMACEUTICALS LTD

Date of this announcement

Thursday July 27, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options exercisable at \$0.18 each and expiring on 27 July 2025	6,000,000	27/07/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

BOTANIX PHARMACEUTICALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

70009109755

### 1.3 ASX issuer code

BOT

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

27/7/2023



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

Issue of options (new class of security) included in the Appendix 3B lodged on 21/7/23.

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Unquoted options exercisable at \$0.18 each and expiring on 27 July 2025

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

27/7/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

☒ Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

☒ No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://www.asxonline.com/companies/e/status/viewPdf/2580493> and the ASX announcement of 21 July 2023.

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.18000000

**Expiry date**

27/7/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

BOT: Fully paid ordinary shares.

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Refer Appendix 3B and ASX announcement of 21 July 2023.



**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

The issue of the 6,000,000 unquoted options exercisable at \$0.18 each and expiring on 27 July 2025 was included in an Appendix 3B lodged with ASX on 21 July 2023.

#### Issue details

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##### Number of +securities

6,000,000

##### Were the +securities issued for a cash consideration?

☒ No

##### Please describe the consideration being provided for the +securities

Issued to Euroz Hartleys Limited (Sole Lead Manager and Bookrunner of the Placement). Refer Appendix 3B and ASX announcement lodged on 21 July 2023 for further information.

##### Purpose of the issue

Other

##### Additional Details

Issued to Euroz Hartleys (Lead Manager & Bookrunner of the Placement). Refer to 21/7/23 Appendix 3B.

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
BOT : ORDINARY FULLY PAID	1,317,030,146

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
BOTAAD : PERFORMANCE RIGHTS	7,333,335
BOTAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	62,041,991
BOTAAC : OPTION EXPIRING 14-APR-2025 EX \$0.072	10,000,000
BOTAAB : OPTION EXPIRING 22-MAR-2025 EX \$0.094	4,000,000
BOTAAE : OPTION EXPIRING 13-MAR-2026 EX \$0.078	8,500,000
BOTAF : OPTION EXPIRING 7-OCT-2024 EX \$0.089	10,000,000
New class - code to be confirmed : Unquoted options exercisable at \$0.18 each and expiring on 27 July 2025	6,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

6,000,000 options.

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ No