

Cleansing Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Omnia Metals Group Limited (ASX:OM1) ("the **Company**") has issued 1,200,000 quoted options (exercisable at \$0.25 expiry 28 February 2025) ("**Quoted Options**"). The Quoted Options are part of an existing class of securities that have been quoted on the ASX under the code 'OM1O' at all times in the previous 3 months. The details of this issue can be found in the Appendix 2A released 26 July 2023

The Company gives the following notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Act).

- a) The options were issued without disclosure to investors in accordance with Part 6D.2 of the Act.
- b) As at the date of this notice, the company has complied with the provisions of Chapters 2M of the Act as they apply to the Company and section 674 of the Act.
- c) As at the date of this notice, there is no information which is 'excluded information' within the meaning of Sections 708A(7) and section 708A(8) of the Act which is required to be disclosed by the Company.

Authorised for release by the Board of Omnia Metals Group Limited.

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This announcement is approved for release by the Board of Omnia Metals Group
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